



Date: 02 August 2019

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering through the book building route of up to [●] equity shares of face value of Rs. 10 each ("Equity Shares") of Spandana Sphoorty Financial Limited (the "Company") for cash at a price of Rs. [●] per Equity Share ("Offer") comprising a fresh issue of up to Rs. 4000 million ("Fresh Issue") and an offer for sale of up to 9,356,725 Equity Shares by certain shareholders of the Company ("Offer for Sale")

The IPO Committee of the Board of Directors of the Company in their meeting held on 02 August, 2019, in consultation with the Selling Shareholders and Axis Capital Limited, ICICI Securities Limited, IIFL Securities Limited and JM Financial Limited (Global Co-ordinators and Book Running Lead Managers), and IndusInd Bank Limited and Yes Securities Limited (Book Running Lead Managers), have finalized allocation of 4,208,886 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 856 per Equity Share (including share premium of Rs. 846 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	WELLS FARGO EMERGING MARKETS EQUITY FUND	440,254	10.5%	856
2	FLORIDA RETIREMENT SYSTEM - WELLS CAPITAL MANAGEMENT INC	106,016	2.5%	856
3	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE FOR GOVERNMENT PENSION INVESTMENT FUND MTBJ400045836	96,262	2.3%	856
4	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	443,938	10.5%	856
5	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND	186,915	4.4%	856
6	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND - SERIES II	257,023	6.1%	856
7	GOLDMAN SACHS INDIA LIMITED	443,938	10.5%	856
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	443,938	10.5%	856
9	WASATCH INTERNATIONAL OPPORTUNITIES FUND	195,619	4.6%	856
10	WASATCH FRONTIER EMERGING SMALL COUNTRIES FUND	102,680	2.4%	856
11	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS	145,639	3.5%	856

Spandana Sphoorty Financial Ltd.,

CIN - U65929TG2003PLC040648

Plot No.31 & 32, Ramky Selenium Towers, Tower A,
Ground Floor, Financial Dist, Nanakramguda, Hyderabad - 500 032.

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12	HSBC GLOBAL INVESTMENT FUNDS-ASIA EX JAPAN EQUITY SMALLER COMPANIES	264,440	6.3%	856
13	AVENDUS ABSOLUTE RETURN FUND	264,439	6.3%	856
14	ADITYA BIRLA SUNLIFE INSURANCE COMPANY LIMITED	163,557	3.9%	856
15	BNP PARIBAS ARBITRAGE	163,557	3.9%	856
16	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	163,557	3.9%	856
17	EDELWEISS ALPHA FUND SCHEME I	163,557	3.9%	856
18	THELEME MASTER FUND LIMITED	163,557	3.9%	856

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Spandana Sphoorty Financial Limited


Rakesh Jhinjharis
Company Secretary
Membership No. F8325



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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