

MSD – Other Markets Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of [Ujjivan Small Finance Bank Limited ("Bank", "Company" and "Offer", respectively)]

The Listing Committee of the Bank in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 8,20,94,594 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 37 per Equity Share (including share premium of Rs. 27 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
1	GOVERNMENT OF SINGAPORE	1,15,30,800	14.05%	37.00
2	MONETARY AUTHORITY OF SINGAPORE	33,34,000	4.06%	37.00
3	CX PARTNERS FUND 2 LIMITED	1,17,90,000	14.36%	37.00
4	CX ALTERNATIVE INVESTMENT FUND	17,23,200	2.10%	37.00
5	ABERDEEN STANDARD SICAV I - ASIAN SMALLER COMPANIES FUND	52,90,800	6.44%	37.00
6	ABERDEEN STANDARD SICAV I - EMERGING MARKETS SMALLER COMPANIES FUND	14,66,000	1.79%	37.00
7	ABERDEEN EMERGING MARKETS SMALLER COMPANIES FUND A SERIES OF THE ABERDEEN INSTITUTIONAL COMMINGLED FUNDS, LLC	13,51,600	1.65%	37.00
8	HDFC LIFE INSURANCE COMPANY LIMITED	20,26,800	2.47%	37.00
9	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	20,26,800	2.47%	37.00
10	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XI	2,31,200	0.28%	37.00
11	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XII	1,68,400	0.21%	37.00
12	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	2,86,800	0.35%	37.00
13	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	2,81,200	0.34%	37.00
14	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	1,79,600	0.22%	37.00
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	1,50,800	0.18%	37.00
16	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	3,96,400	0.48%	37.00
17	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	4,31,600	0.53%	37.00
18	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	3,78,000	0.46%	37.00



Ujjivan Small Finance Bank Ltd.

Registered Office: Plot No. 2364/8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi-110008.

Tel: +91 11 30432121, Fax: +91 11 30432111.

Head Office: Grape Garden, No. 27, 3rd A Cross, 18th Main, Koramangala 6th Block, Bengaluru-560095.

Tel: +91 80 40712121, Fax: +91 80 4146 8700.

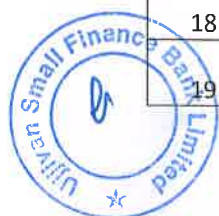
CIN: U65110DL2016PLC302481 **W** www.ujjivansfb.in **E** ujjivan.blr@ujjivan.com

19	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	2,74,000	0.33%	37.00
20	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES V	1,02,400	0.12%	37.00
21	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VI	53,600	0.07%	37.00
22	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	1,11,200	0.14%	37.00
23	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES IV	71,200	0.09%	37.00
24	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	2,48,000	0.30%	37.00
25	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	1,12,400	0.14%	37.00
26	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES V	1,12,000	0.14%	37.00
27	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	99,600	0.12%	37.00
28	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	28,32,000	3.45%	37.00
29	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY FUND	13,17,600	1.60%	37.00
30	GOLDMAN SACHS INDIA LIMITED	67,56,000	8.23%	37.00
31	ICICI PRUDENTIAL EQUITY SAVINGS FUND	11,92,800	1.45%	37.00
32	ICICI PRUDENTIAL SMALLCAP FUND	23,86,000	2.91%	37.00
33	ICICI PRUDENTIAL VALUE FUND - SERIES 11	15,88,400	1.93%	37.00
34	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	11,92,800	1.45%	37.00
35	ICICI PRUDENTIAL VALUE FUND SERIES 8	1,26,800	0.15%	37.00
36	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	20,26,800	2.47%	37.00
37	EDELWEISS TRUSTEESHIP CO LTD AC-EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	13,51,794	1.65%	37.00
38	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4	40,54,000	4.94%	37.00
39	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS FOCUSED 25 EQUITY FUND	13,51,600	1.65%	37.00
40	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	37,20,000	4.53%	37.00
41	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	41,18,000	5.02%	37.00
42	UTI-MID CAP FUND	20,62,000	2.51%	37.00
43	UTI - BANKING AND FINANCIAL SERVICES FUND	9,65,200	1.18%	37.00
44	UTI - LONG TERM ADVANTAGE FUND SERIES VI	5,00,400	0.61%	37.00
45	UTI - LONG TERM ADVANTAGE FUND SERIES VII	3,24,000	0.39%	37.00
		8,20,94,594	100.00%	



6 Mutual funds have applied through a total of 33 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
1	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XI	2,31,200	0.28%	37.00
2	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XII	1,68,400	0.21%	37.00
3	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	2,86,800	0.35%	37.00
4	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	2,81,200	0.34%	37.00
5	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	1,79,600	0.22%	37.00
6	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	1,50,800	0.18%	37.00
7	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	3,96,400	0.48%	37.00
8	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	4,31,600	0.53%	37.00
9	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	3,78,000	0.46%	37.00
10	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	2,74,000	0.33%	37.00
11	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES V	1,02,400	0.12%	37.00
12	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VI	53,600	0.07%	37.00
13	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	1,11,200	0.14%	37.00
14	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES IV	71,200	0.09%	37.00
15	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	2,48,000	0.30%	37.00
16	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	1,12,400	0.14%	37.00
17	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES V	1,12,000	0.14%	37.00
18	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	99,600	0.12%	37.00
19	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	28,32,000	3.45%	37.00



20	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY FUND	13,17,600	1.60%	37.00
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25	ICICI PRUDENTIAL VALUE FUND SERIES 8	1,26,800	0.15%	37.00
26	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	13,51,794	1.65%	37.00
27	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS FOCUSED 25 EQUITY FUND	13,51,600	1.65%	37.00
28	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	37,20,000	4.53%	37.00
29	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	41,18,000	5.02%	37.00
30	UTI-MID CAP FUND	20,62,000	2.51%	37.00
31	UTI - BANKING AND FINANCIAL SERVICES FUND	9,65,200	1.18%	37.00
32	UTI - LONG TERM ADVANTAGE FUND SERIES VI	5,00,400	0.61%	37.00
33	UTI - LONG TERM ADVANTAGE FUND SERIES VII	3,24,000	0.39%	37.00
		8,20,94,594		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Ujjivan Small Finance Bank Limited


Authorised Signatory

Name: Chanchal Kumar

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India