



YBL/CS/2020-21/46

July 14, 2020

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051
Tel.: 2659 8235/36 8458
NSE Symbol: YESBANK

BSE Limited

Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/15/58/8307
BSE Scrip Code: 532648

Dear Sirs/ Madam

Sub.: Further public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") by Yes Bank Limited (the "Bank") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (the "Offer")

In continuation to our letter dated July 10, 2020, we wish to inform you that the Capital Raising Committee of the Board of Directors of the Bank ("CRC") of the Bank, at its meeting held earlier today (*i.e.*, July 14, 2020) has approved the following with respect to the Anchor Investor Portion which was open today, July 14, 2020 for subscription to 3,415,384,614 Equity Shares

- Allocation of 3,415,384,614 Equity Shares to the Anchor Investors, as set out in Annexure A; representing allocation of the maximum permissible equity shares to Anchor Investors; and
- Anchor Investor Allocation Price: ₹ 12.00 per Equity Share, which may be subject to change upon determination of the Offer Price.

The meeting of the CRC commenced at 6.00 PM and the meeting was concluded at 7.45 PM

Additionally, in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**"), a meeting of the Board of Directors of the Bank is scheduled to be held on or after July 18, 2020 for the purposes of determining the Offer Price and the Anchor Investor Offer Price, if applicable.



We request you to kindly take this on record and consider the above in accordance with Regulations 29 and 30 of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**

A handwritten signature in black ink, appearing to read "Shivanand R. Shettigar", written over a horizontal line.

Shivanand R. Shettigar
Group Company Secretary

Encl.: As above

ANNEXURE A

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of the Anchor Investor Portion	Bid Price (₹ Per Equity Share)
1	BAY TREE INDIA HOLDINGS I LLC	1,87,50,00,000	54.90	12.00
2	HDFC LIFE INSURANCE COMPANY LIMITED	33,37,17,000	9.77	12.00
3	AMANSA HOLDINGS PRIVATE LIMITED	31,08,34,000	9.10	12.00
4	JUPITER INDIA FUND	10,41,78,000	3.05	12.00
5	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	2,08,27,000	0.61	12.00
6	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	12,50,00,000	3.66	12.00
7	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	5,00,00,000	1.46	12.00
8	RELIANCE GENERAL INSURANCE COMPANY LIMITED	2,08,33,000	0.61	12.00
9	RBL BANK LIMITED	8,33,33,000	2.44	12.00
10	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND	2,08,32,000	0.61	12.00
11	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND-SERIES II	83,34,000	0.24	12.00
12	ELARA INDIA OPPORTUNITIES FUND LIMITED	31,00,00,000	9.08	12.00
13	HINDUJA LEYLAND FINANCE LIMITED	14,16,66,000	4.15	12.00
14	ECL FINANCE LIMITED	1,08,30,614	0.32	12.00
	Total	3,415,384,614	100.00	