

Date: September 18, 2020

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, Vice President (Listing Department) M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai-400051
---	--

Dear Sir,

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF CHEMCON SPECIALITY CHEMICALS LIMITED (“OUR COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING UP TO ₹[●] MILLION. THE ISSUE COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,650 MILLION (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 4,500,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION, COMPRISING OF UP TO 2,250,000 EQUITY SHARES BY KAMALKUMAR RAJENDRA AGGARWAL AGGREGATING UP TO ₹ [●] MILLION, AND UP TO 2,250,000 EQUITY SHARES BY NARESH VIJAYKUMAR GOYAL AGGREGATING UP TO ₹[●] MILLION, (TOGETHER, THE “SELLING SHAREHOLDERS”) (THE “OFFER FOR SALE”, AND TOGETHER WITH THE FRESH ISSUE, THE “ISSUE”). THE ISSUE WILL CONSTITUTE [●] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

The IPO Committee of the Company at their meeting held on September 18, 2020 and the Selling Shareholders, in consultation with Intensive Fiscal Services Private Limited and Ambit Capital Private Limited, the book running lead managers to the Issue (“**BRLMs**”), has finalized allocation of 2,805,880 Equity Shares, to Anchor Investors at a price of Rs. 340 per Equity Share (including share premium of Rs. 330 per Equity Share) (“**Anchor Investor Allocation Price**”) in the following manner:

Sr No	Form No.	Anchor Investor Name	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Share)	Total Amount allocated (Rs.)
1	1A	IDFC EMERGING BUSINESS FUND	205,920	7.34	340.00	70,012,800
2	1B	IDFC DYNAMIC EQUITY FUND	102,916	3.67	340.00	34,991,440
3	2	ICICI Prudential Child Care Plan Gift Plan	308,836	11.01	340.00	105,004,240
4	3	IIFL SPECIAL OPPORTUNITIES FUND SERIES 7	294,140	10.48	340.00	100,007,600
5	4	HSBC GLOBAL INVESTMENT FUNDS	294,140	10.48	340.00	100,007,600

Corporate Office : 9th Floor, Onyx Business Center, Akshar Chowk, Old Padra Road, Vadodara - 390 020. INDIA Tel.: +91 265 2981195/ 2983754, Fax: +91 265 2983754 Email : info@cscpl.com

Regd. Office : Block No. 355-357, Manjusar - Kunpad Road, Village: Manjusar, Taluka: Savli, Dist.: Vadodara - 391 775. INDIA Tel.: +91 2667 264104

Sr No	Form No.	Anchor Investor Name	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Share)	Total Amount allocated (Rs.)
		- ASIA EX JAPAN EQUITY SMALLER COMPANIES				
6	5A	MIRAE ASSET HEALTH CARE FUND	250,052	8.91	340.00	85,017,680
7	5B	MIRAE ASSET EQUITY SAVINGS FUND	14,696	0.52	340.00	4,996,640
8	6	CANARA HSBC ORIENTAL BANK OF COMMERCE LIFE INSURANCE COMPANY LTD	220,616	7.86	340.00	75,009,440
9	7	KUBER INDIA FUND	202,620	7.22	340.00	68,890,800
10	8	ASHMORE INDIA OPPORTUNITIES FUND	176,484	6.29	340.00	60,004,560
11	9	INDIA ACORN FUND LTD	147,092	5.24	340.00	50,011,280
12	10A	TATA MULTI ASSET OPPORTUNITIES FUND	73,546	2.62	340.00	25,005,640
13	10B	TATA RESOURCES & ENERGY FUND	73,546	2.62	340.00	25,005,640
14	11	AURIGIN MASTER FUND LIMITED	147,092	5.24	340.00	50,011,280
15	12	RELIANCE EQUITY OPPORTUNITIES AIF SCHEME 1	147,092	5.24	340.00	50,011,280
16	13	ABAKKUS EMERGING OPPORTUNITIES FUND -1	147,092	5.24	340.00	50,011,280
Total			2,805,880	100.00		953,999,200

Out of the total allocation of 2,805,880 Equity Shares to the Anchor Investors, 1,029,512 Equity Shares have been allocated to a total of 4 Mutual Funds who have applied through a total of 7 schemes, the scheme-wise details of which are provided in table below:

Sr No	Form No.	Name of scheme	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Share)	Total Amount allocated (Rs.)
1	1A	IDFC EMERGING BUSINESS FUND	205,920	7.34	340.00	70,012,800
2	1B	IDFC DYNAMIC EQUITY FUND	102,916	3.67	340.00	34,991,440
3	2	ICICI Prudential Child Care Plan Gift Plan	308,836	11.01	340.00	105,004,240
4	5A	MIRAE ASSET HEALTH CARE FUND	250,052	8.91	340.00	85,017,680
5	5B	MIRAE ASSET EQUITY SAVINGS FUND	14,696	0.52	340.00	4,996,640
6	10A	TATA MULTI ASSET OPPORTUNITIES FUND	73,546	2.62	340.00	25,005,640
7	10B	TATA RESOURCES & ENERGY FUND	73,546	2.62	340.00	25,005,640
Total			1,029,512	36.69	340.00	350,034,080

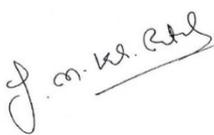
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference no later than two days after the Bid/Issue Closing Date, as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 12, 2020 filed by the Company with the Registrar of Companies, Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **CHEMCON SPECIALITY CHEMICALS LIMITED**




Authorised Signatory

Name: **Shahilkumar Maheshbhai Kaptel**

Designation: **Company Secretary and Compliance Officer**
ACS No.: 52211

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India