

Date: February 15, 2021

To

MSM – Trade Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E) Mumbai 400 051	Senior General Manager Department of Listing Operations BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001
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Sub: Initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of RailTel Corporation of India Limited (the “Company”) through an offer for sale by the President of India, acting through the Ministry of Railways, Government of India (the “Selling Shareholder”) (the “Offer”)

Dear Sir/Ma’am,

The IPO Committee of the Company at their meeting held on February 15, 2021 and the Selling Shareholder, in consultation with ICICI Securities Limited, IDBI Capital Markets & Securities Limited and SBI Capital Markets Limited, the Book Running Lead Managers to the Offer, has finalised allocation of an aggregate of 25,957,446 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 94 per Equity Share in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a Percentage of Equity Shares allocated under the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
1	HDFC LIFE INSURANCE COMPANY LIMITED	37,23,100	14.34%	34,99,71,400.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	31,91,295	12.29%	29,99,81,730.00
3	GOLDMAN SACHS INDIA LIMITED	31,91,295	12.29%	29,99,81,730.00
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	7,97,940	3.07%	7,50,06,360.00
5	ICICI PRUDENTIAL MIDCAP FUND	7,97,785	3.07%	7,49,91,790.00
6	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND - SERIES 2	7,97,785	3.07%	7,49,91,790.00
7	ICICI PRUDENTIAL SMALLCAP FUND	7,97,785	3.07%	7,49,91,790.00
8	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	18,88,520	7.28%	17,75,20,880.00
9	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	6,60,765	2.55%	6,21,11,910.00

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रेलटेल कॉर्पोरेशन ऑफ इंडिया लिमिटेड (भारत सरकार का उपक्रम)
RailTel Corporation of India Ltd. (A Government of India Undertaking)

CIN : U64202DL2000GOI107905

Registered & Corporate Office : Plate-A, 6th Floor, Office Block, Tower-2, East Kidwai Nagar, New Delhi-110023
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10	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	5,47,615	2.11%	5,14,75,810.00
11	HDFC TRUSTEE COMPANY LTD. A/C HDFC MULTI-ASSET FUND	94,395	0.36%	88,73,130.00
12	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	21,27,530	8.20%	19,99,87,820.00
13	IIFL FOCUSED EQUITY FUND	15,95,725	6.15%	14,99,98,150.00
14	TATA DIGITAL INDIA FUND	12,76,580	4.92%	11,99,98,520.00
15	UTILICO EMERGING MARKETS TRUST PLC	12,76,580	4.92%	11,99,98,520.00
16	COHESION MK BEST IDEAS SUB-TRUST	10,63,765	4.10%	9,99,93,910.00
17	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND-SERIES II	5,32,270	2.05%	5,00,33,380.00
18	INTEGRATED CORE STRATEGIES ASIA PTE LTD	5,32,270	2.05%	5,00,33,380.00
19	AURIGIN MASTER FUND LIMITED	5,32,176	2.05%	5,00,24,544.00
20	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	4,32,605	1.67%	4,06,64,870.00
21	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES I	79,050	0.30%	74,30,700.00
22	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	15,965	0.06%	15,00,710.00
23	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	4,650	0.02%	4,37,100.00
	Total	2,59,57,446.00	100%	2,43,99,99,924.00



Out of the total allocation of 25,957,446 Equity Shares to the Anchor Investors, 6 Mutual Funds have applied through a total of 15 schemes, scheme-wise details of which are provided in the table below:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	No. of Equity Shares allocated as a Percentage of Equity Shares allocated under the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	31,91,295	12.29%	29,99,81,730.00
2	ICICI PRUDENTIAL INFRASTRUCTURE FUND	7,97,940	3.07%	7,50,06,360.00
3	ICICI PRUDENTIAL MIDCAP FUND	7,97,785	3.07%	7,49,91,790.00
4	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND - SERIES 2	7,97,785	3.07%	7,49,91,790.00
5	ICICI PRUDENTIAL SMALLCAP FUND	7,97,785	3.07%	7,49,91,790.00
6	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	18,88,520	7.28%	17,75,20,880.00
7	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	6,60,765	2.55%	6,21,11,910.00
8	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	5,47,615	2.11%	5,14,75,810.00
9	HDFC TRUSTEE COMPANY LTD. A/C HDFC MULTI-ASSET FUND	94,395	0.36%	88,73,130.00
10	IIFL FOCUSED EQUITY FUND	15,95,725	6.15%	14,99,98,150.00
11	TATA DIGITAL INDIA FUND	12,76,580	4.92%	11,99,98,520.00
12	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS BALANCED ADVANTAGE FUND	4,32,605	1.67%	4,06,64,870.00
13	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES 1	79,050	0.30%	74,30,700.00
14	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	15,965	0.06%	15,00,710.00
15	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	4,650	0.02%	4,37,100.00
	Total	1,29,78,460	50.00%	1,21,99,75,240



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through Book Building Process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 9, 2021 filed with the Registrar of Companies, N.C.T of Delhi, read along with the corrigendum dated February 11, 2021 ("**Red Herring Prospectus**").

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours sincerely,

For **RailTel Corporation of India Limited**

J S Marwah 15/02/2021

Authorised Signatory

Name: J S Marwah

Designation: Company Secretary



cc: **Securities and Exchange Board of India**
SEBI Northern Regional Office,
NBCC Complex, Office Tower-1,
8th Floor, Plate B, East Kidwai Nagar,
New Delhi - 110023