

Date: 12th March 2021

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of up to [●] Equity Shares of face value Rs. 5 each ("Equity Shares") of Craftsman Automation Limited for cash at a price of Rs. [●] per Equity Share aggregating up to Rs. [●] million (the "Issue") comprising a Fresh Issue of up to [●] Equity Shares aggregating up to Rs. 1,500 million (the "Fresh Issue") and an Offer for Sale of up to 4,521,450 Equity Shares by the Selling Shareholders aggregating up to Rs. [●] million (the "Offer for Sale")

The IPO Committee of the Company in their meeting held on 12<sup>th</sup> March, 2021, in consultation with the Selling Shareholders, Axis Capital Limited and IIFL Securities Limited (collectively, the "Book Running Lead Managers"), have finalized allocation of 1,658,447 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 1,490/- per Equity Share (including share premium of Rs. 1,485/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	PIONEER INVESTMENT FUND	369,120	22.3%	1,490.00	549,988,800
2	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	234,890	14.2%	1,490.00	349,986,100
3	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	120,800	7.3%	1,490.00	179,992,000
4	VOLRADO VENTURE PARTNERS FUND II	100,670	6.1%	1,490.00	149,998,300
5	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA VALUE FUND	93,950	5.7%	1,490.00	139,985,500
6	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GROWTH FUND	60,410	3.6%	1,490.00	90,010,900
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	87,250	5.3%	1,490.00	130,002,500
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 6	46,980	2.8%	1,490.00	70,000,200



**Craftsman Automation Limited** 



9	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 7	20,130	1.2%	1,490.00	29,993,700
10	ICICI PRUDENTIAL MIDCAP FUND	77,180	4.7%	1,490.00	114,998,200
11	ICICI PRUDENTIAL SMALLCAP FUND	77,180	4.7%	1,490.00	114,998,200
12	TATA MUTUAL FUND - TATA SMALL CAP FUND	47,074	2.8%	1,490.00	70,140,260
13	KUWAIT INVESTMENT AUTHORITY FUND 223	47,074	2.8%	1,490.00	70,140,260
14	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND	47,074	2.8%	1,490.00	70,140,260
15	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	47,074	2.8%	1,490.00	70,140,260
16	INTEGRATED CORE STRATEGIES ASIA PTE LTD	47,074	2.8%	1,490.00	70,140,260
17	AVENDUS ABSOLUTE RETURN FUND	40,369	2.4%	1,490.00	60,149,810
18	MIRAE ASSET MIDCAP FUND	40,364	2.4%	1,490.00	60,142,360
19	MIRAE ASSET EQUITY SAVINGS FUND	6,710	0.4%	1,490.00	9,997,900
20	ITPL - INVESCO INDIA MID CAP FUND	37,656	2.3%	1,490.00	56,107,440
21	ITPL - INVESCO INDIA INFRASTRUCTURE FUND	9,418	0.6%	1,490.00	14,032,820
	TOTAL	1,658,447	100.0%	T ZLN	2,471,086,030

Out of the total allocation of **1,658,447** Equity Shares to the Anchor Investors, **604,302** Equity Shares (i.e. **36.4%** of the total allocation to Anchor Investors) were allocated to **6** domestic mutual funds through a total of **12** schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA VALUE FUND	93,950	5.7%	1,490.00	139,985,500
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**Craftsman Automation Limited** 

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Page 2 of 3 CIN No : U28991TZ1986PLC001816 GSTM0 33AABCC2461K1ZW



Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
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	TOTAL	604,302	36.4%		900,409,980

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 5, 2021 of the Company filed with the Registrar of Companies, Coimbatore at Tamil Nadu.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

for Craftsman Automation Limited

**Shainshad Aduvanni** 

Company Secretary and Compliance Officer

Membership No.27895

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India.

**Craftsman Automation Limited** 

SENTHEL TOWERS 4th FLOOR