



ANUPAM RASAYAN INDIA LTD.

Date: March 10, 2021

To,

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of equity shares of the face value of Rs.10 each (the "Equity Shares") by Anupam Rasayan India Limited (the "Company") through a Fresh Issue aggregating up to Rs. 7,600 million (the "Issue") through book-building route. The Issue includes a reservation of up to 2,20,000 Equity Shares aggregating up to Rs. [●] Million for subscription by Eligible Employees ("Employee Reservation Portion").

The IPO Committee of the Company in their meeting held on March 10, 2021, in consultation with Axis Capital Limited, Ambit Private Limited, IIFL Securities Limited and JM Financial Limited (collectively, the "Book Running Lead Managers"), have finalized allocation of 40,48,647 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 555 per Equity Share (including share premium of Rs. 545 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	FIDELITY FUNDS - INDIA FOCUS FUND	6,28,776	15.53%	555.00	34,89,70,680
2	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	4,94,964	12.23%	555.00	27,47,05,020
3	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	2,23,938	5.53%	555.00	12,42,85,590
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	5,40,540	13.35%	555.00	29,99,99,700
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	2,88,090	7.12%	555.00	15,98,89,950
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 6	1,80,360	4.45%	555.00	10,00,99,800



Registered Office :
8110, GIDC Industrial Estate,
Sachin, SURAT-394 230
Gujarat, India.

Tel. : +91-261-2398991-95
Fax : +91-261-2398996
E-mail : office@anupamrasayan.com
Website : www.anupamrasayan.com
CIN - U24231GJ2003PLC042988



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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 7	72,090	1.78%	555.00	4,00,09,950
8	CLSA GLOBAL MARKETS PTE. LTD.	2,68,434	6.63%	555.00	14,89,80,870
9	MALABAR SELECT FUND	1,80,198	4.45%	555.00	10,00,09,890
10	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	1,80,198	4.45%	555.00	10,00,09,890
11	SBI LIFE INSURANCE CO. LTD	1,80,198	4.45%	555.00	10,00,09,890
12	ELARA INDIA OPPORTUNITIES FUND LIMITED	1,80,198	4.45%	555.00	10,00,09,890
13	M/S NEXT ORBIT VENTURES FUND.	1,80,198	4.45%	555.00	10,00,09,890
14	MAX LIFE INSURANCE CO LTD A/C PARTICIPATING FUND	90,093	2.23%	555.00	5,00,01,615
15	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7	90,093	2.23%	555.00	5,00,01,615
16	BNP PARIBAS ARBITRAGE - ODI	90,093	2.23%	555.00	5,00,01,615
17	VIKASA INDIA EIF I FUND	90,093	2.23%	555.00	5,00,01,615
18	INTEGRATED CORE STRATEGIES ASIA PTE LTD	90,093	2.23%	555.00	5,00,01,615
	TOTAL	40,48,647	100.00%		2,24,69,99,085

Out of the total allocation of 40,48,647 Equity Shares to the Anchor Investors, 12,61,278 Equity Shares (i.e. 31.15 % of the total allocation to Anchor Investors) were allocated to 2 domestic mutual funds through a total of 5 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	5,40,540	13.35%	555.00	29,99,99,700
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	2,88,090	7.12%	555.00	15,98,89,950

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Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
3	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 6	1,80,360	4.45%	555.00	10,00,99,800
4	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	1,80,198	4.45%	555.00	10,00,09,890
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 7	72,090	1.78%	555.00	4,00,09,950
	TOTAL	12,61,278	31.15%		70,00,09,290

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 05, 2021 of the Company filed with the Registrar of Companies, Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Anupam Rasayan India Limited



Authorised Signatory

Suchi Agarwal

Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing - I

SEBI Bhavan, Plot No. C4 A, 'G' Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051, India

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