



15th March 2021

To

The Senior General Manager
Dept of Listing Operations
BSE Limited
PJ Towers Dalal Street
Mumbai – 400001 India

Vice President
Listing Department
National Stock Exchange of India
Exchange Plaza Bandra Kurla Complex
Bandra (East) Mumbai – 400051 India

Dear Sir,

Sub: Initial Public Offering of up to [●] equity shares of face value of ₹ 10 each (“Equity Shares”) of Kalyan Jewellers India Limited (“Company” or “Issuer”) for cash at a price of ₹ [●]* per equity share (including a share premium of ₹ [●] per equity share) (“Offer Price”) aggregating up to ₹ 11,750 million, comprising a fresh issue of up to [●] equity shares by our company aggregating up to ₹ 8,000 million (“Fresh Issue”) and an offer for sale of up to [●] equity shares (“offered shares”) aggregating up to ₹ 3,750 million

The IPO committee of the company in their meeting held on 15th march 2021 have finalized the allocation of **40,448,275** equity shares to anchor investors at anchor investor allocation price of ₹ 87/- per equity share in the following manner.

Sl. No	Name of the anchor investor	No of equity shares allocated	% of Anchor Investor Portion (%)	Bid Price per equity share	Total amount allocated (₹)
1	GOVERNMENT OF SINGAPORE	11,727,992	29.00	87	1,020,335,304.00
2	MONETARY AUTHORITY OF SINGAPORE	2,065,032	5.11	87	179,657,784.00
3	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	7,353,000	18.18	87	639,711,000.00
4	SUNDARAM MUTUAL FUND A/C SUNDARAM RURAL AND CONSUMPTION FUND	1,608,200	3.98	87	139,913,400.00



5	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	234,092	0.58	87	20,366,004.00
6	SUNDARAM INDIA MIDCAP FUND	1,149,476	2.84	87	100,004,412.00
7	HDFC LIFE INSURANCE COMPANY LIMITED	1,149,476	2.84	87	100,004,412.00
8	CALYPSO GLOBAL INVESTMENT FUND	5,747,036	14.21	87	499,992,132.00
9	SEGANTII INDIA MAURITIUS	1,609,060	3.98	87	139,988,220.00
10	KUBER INDIA FUND	1,609,060	3.98	87	139,988,220.00
11	MOON CAPITAL TRADING PTE. LTD.	1,609,060	3.98	87	139,988,220.00
12	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND-SERIES II	1,609,060	3.98	87	139,988,220.00
13	BARODA LARGE AND MID CAP FUND	1,149,476	2.84	87	100,004,412.00
14	BNP PARIBAS ARBITRAGE - ODI	1,149,476	2.84	87	100,004,412.00
15	COHESION MK BEST IDEAS SUB- TRUST	678,779	1.68	87	59,053,773.00
		40,448,275	100		3,518,999,925.00

Out of the total allocation of 40,448,275 Equity Shares to the Anchor Investors, 10,344,768 Equity Shares (i.e. 25.6% of the total allocation to Anchor Investors) were allocated to 2 domestic mutual funds through a total of 4 schemes. Set forth below is a scheme-wise details of mutual funds:



S. No.	Form No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid Price per equity share	Total Amount Allocated (₹)
1	6A	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	7,353,000	18.18	87	639,711,000.00
2	6B	SUNDARAM MUTUAL FUND A/C SUNDARAM RURAL AND CONSUMPTION FUND	1,608,200	3.98	87	139,913,400.00
3	6C	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	234,092	.58	87	20,366,004.00
4	16	BARODA LARGE AND MID CAP FUND	1,149,476	2.84	87	100,004,412.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN, if any

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website

Thanking You

Jishnu RG
Company Secretary
Membership No -32820