

Date: April 06, 2021

General Manager Listing Department BSE Limited P.J. Towers, Dalal Street Mumbai 400 001 Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial Public Offer of equity shares of ₹10 each ("Equity Shares") through the book-building route, by Macrotech Developers Limited (the "Company")

The IPO Committee of the Board of Directors of the Company vide resolution on April 06, 2021, in consultation with Axis Capital Limited, J.P. Morgan India Private Limited and Kotak Mahindra Capital Company Limited (the "Global Coordinators and Book Running Lead Managers" or "GCBRLMs") and ICICI Securities Limited, Edelweiss Financial Services Limited, IIFL Securities Limited, JM Financial Limited, YES Securities (India) Limited, SBI Capital Markets Limited and BOB Capital Markets Limited (the "Book Running Lead Managers" or "BRLMs", together with GCBRLMs, "Managers"), have finalized allocation of 15,246,913 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 486/- per Equity Share (including share premium of ₹ 476/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	SMALLCAP WORLD FUND, INC	1,908,000	12.51%	927,288,000
2	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	1 //////// 2		231,822,000
3	NOMURA INDIA INVESTMENT FUND MOTHER FUND	2,385,000	15.64%	1,159,110,000
4	IVANHOE OP INDIA INC.	2,385,000	15.64%	1,159,110,000
5	BAYVK A2 FONDS	732,510	4.80%	355,999,860
6	THE WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST EMERGING MARKETS LOCAL EQUITY PORTFOLIO	1,142,220	7.49%	555,118,920
7	BROWN ADVISORY - SOMERSET EMERGING MARKETS FUND	171,450	1.12%	83,324,700
8	GOVERNMENT OF SINGAPORE - E	338,820	2.22%	164,666,520
9	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	1,191,000	7.81%	578,826,000
10	PLATINUM ASIA INVESTMENTS LIMITED	205,770	1.35%	100,004,220
11	PLATINUM ASIA FUND	573,690	3.76%	278,813,340
12	COLONIAL FIRST STATE INVESTMENTS LIMITED AS RESPONSIBLE ENTITY FOR COMMONWEALTH ASIAN SHARE FUND 4	205,770	1.35%	100,004,220
13	PLATINUM WORLD PORTFOLIOS - ASIA FUND	205,770	1.35%	100,004,220
14	SOCIETE GENERALE - ODI	1,341,000	8.80%	651,726,000
15	MORGAN STANLEY ASIA (SINGAPORE) PTE ODI	318,990	2.09%	155,029,140
16	PIONEER INVESTMENT FUND	516,900	3.39%	251,213,400
17	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND - 1140D NOVEMBER 2017 (1)	210,000	1.38%	102,060,000

Macrotech Developers Limited (Formerly known as Lodha Developers Limited): Lodha Excelus , NM Joshi Marg, Mahala)
Regd. Office : 412, Floor-4, 17G Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400 001, India

www.lodhagroup.in

+91 22 6133 4400

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Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
18	SEGANTII INDIA MAURITIUS	318,990	2.09%	155,029,140
19	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED – ODI	319,020	2.09%	155,043,720
20	OXBOW MASTER FUND LIMITED	150,000	0.98%	72,900,000
21	BNP PARIBAS ARBITRAGE – ODI	150,013	0.98%	72,906,318
	TOTAL	15,246,913	100.00%	7,409,999,718

Out of the total allocation of 15,246,913 Equity Shares to the Anchor Investors, 210,000 Equity Shares were allocated to 1 domestic mutual fund through 1 scheme. Set forth below is the details of allocation to Mutual Fund:

S. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND-1140D NOVEMBER 2017 (1)	210,000	1.38%	102,060,000
	TOTAL	210,000		102,060,000

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated March 31, 2021 read with Addendum-cum-Corrigendum to the Red Herring Prospectus dated April 05, 2021.

Thanking you,

Yours faithfully,

For Macrotech Developers Limited

Authorised Signatory

Name: Sanjyot Rangnekar Designation: Company Secretary and Compliance Officer

CC:

Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing Plot No. C4 A, G Block Bandra Kurla Complex Bandra (East)

Mumbai 400 051

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