

Date: 11 June 2021

To  
The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

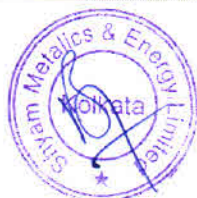
Dear Sir,

**Sub: Public Issue of equity shares of face value of Rs. 10 each of Shyam Metals and Energy Limited ("Company" and "Offer", respectively)**

The IPO Committee of the Company in their meeting held on 11 June, 2021, in consultation with the Promoter Selling Shareholders, ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, JM Financial Limited and SBI Capital Markets Limited (collectively, the "**Book Running Lead Managers**"), have finalized allocation of 88,21,764 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 306/- per Equity Share (including share premium of Rs. 296/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Allocation Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND-SERIES II	3,26,835	3.70%	306.00	10,00,11,510.00
2	ABAKKUS GROWTH FUND-I	4,90,185	5.56%	306.00	14,99,96,610.00
3	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	4,24,845	4.82%	306.00	13,00,02,570.00
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	4,24,800	4.82%	306.00	12,99,88,800.00
5	KOTAK SMALL CAP FUND	6,53,580	7.41%	306.00	19,99,95,480.00
6	INTEGRATED CORE STRATEGIES ASIA PTE LTD	1,63,440	1.85%	306.00	5,00,12,640.00
7	SBI GENERAL INSURANCE COMPANY LIMITED	1,63,440	1.85%	306.00	5,00,12,640.00
8	AURIGIN MASTER FUND LIMITED	1,63,440	1.85%	306.00	5,00,12,640.00
9	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	5,88,195	6.67%	306.00	17,99,87,670.00
10	ASHOKA INDIA OPPORTUNITIES FUND	8,16,975	9.26%	306.00	24,99,94,350.00
11	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	3,26,835	3.70%	306.00	10,00,11,510.00
12	KUBER INDIA FUND	2,94,075	3.33%	306.00	8,99,86,950.00
13	ELARA INDIA OPPORTUNITIES FUND LIMITED	2,59,614	2.94%	306.00	7,94,41,884.00
14	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	1,63,440	1.85%	306.00	5,00,12,640.00
15	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	8,49,645	9.63%	306.00	25,99,91,370.00
16	KOTAK FUNDS - INDIA MIDCAP FUND	7,18,830	8.15%	306.00	21,99,61,980.00
17	DOVETAIL INDIA FUND CLASS 11 SHARES	1,63,440	1.85%	306.00	5,00,12,640.00
18	L&T MUTUAL FUND TRUSTEE LIMITED-L&T EMERGING BUSINESSES FUND	6,53,580	7.41%	306.00	19,99,95,480.00
19	RELIANCE EQUITY OPPORTUNITIES AIF - SCHEME 5	1,63,440	1.85%	306.00	5,00,12,640.00

**SHYAM METALICS™**  
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**SHYAM METALICS AND ENERGY LIMITED**

Trinity Tower, 7<sup>th</sup> Floor, 83, Topsia Road, Kolkata - 700 046 (India)  
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UCIN: U40101WB2002PLC095491 | GSTIN: 19AAHCS5842A2ZD  
www.shyammetalics.com



Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Allocation Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
20	SAINT CAPITAL FUND	1,63,440	1.85%	306.00	5,00,12,640.00
21	IIFL ASIA OPPORTUNITIES FUND VCC	1,63,440	1.85%	306.00	5,00,12,640.00
22	GAM MULTISTOCK - EMERGING MARKETS EQUITY	6,86,250	7.78%	306.00	20,99,92,500.00
<b>TOTAL</b>		<b>88,21,764</b>	<b>100%</b>		<b>2,69,94,59,784.00</b>

Out of the total allocation of 88,21,764 Equity Shares to the Anchor Investors, 30,06,450 Equity Shares (i.e. 34.08% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds through a total of 5 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	4,24,845	4.82%	306.00	13,00,02,570.00
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	4,24,800	4.82%	306.00	12,99,88,800.00
3	KOTAK SMALL CAP FUND	6,53,580	7.41%	306.00	19,99,95,480.00
4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	8,49,645	9.63%	306.00	25,99,91,370.00
5	L&T MUTUAL FUND TRUSTEE LIMITED-L&T EMERGING BUSINESSES FUND	6,53,580	7.41%	306.00	19,99,95,480.00
<b>TOTAL</b>		<b>30,06,450</b>	<b>34.08%</b>		<b>91,99,73,700.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated June 4, 2021 of the Company filed with the Registrar of Companies, West Bengal at Kolkata,.

We request you to make the above information public by disclosing the same on your website.

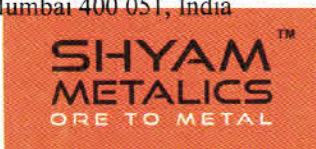
Thanking You,

For Shyam Metals and Energy Limited

**Birendra Kumar Jain**  
Company Secretary and Compliance Officer  
Membership No. A8305



cc: Securities and Exchange Board of India  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India



## SHYAM METALICS AND ENERGY LIMITED

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