

Date: June 11, 2021

**The Senior General Manager**

Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

**The Associate Vice President**

MSD - Non Continuous Markets Group  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub: Initial public offer of equity shares of face value of Rs. 10 each ("Equity Shares") of SONA BLW PRECISION FORGINGS LIMITED ("Company" and such offering, the "Offer")**

The IPO Committee of the Company at its meeting held on June 11, 2021, in consultation with the selling shareholder, Singapore VII Topco III Pte. Ltd. and the Book Running Lead Managers to the Offer, namely Kotak Mahindra Capital Company Limited, Credit Suisse Securities (India) Private Limited, JM Financial Limited, J.P. Morgan India Private Limited and Nomura Financial Advisory and Securities (India) Private Limited, has finalized allocation of 85,824,742 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 291 per Equity Share (including share premium of Rs. 281 per Equity Share) for a total of Rs. 24,975 million, 45.0% of the IPO offer size of Rs. 55,500 million, in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount (₹ million)
1.	GOVERNMENT OF SINGAPORE	10,829,748	12.6%	291	3151
2.	MONETARY AUTHORITY OF SINGAPORE	2,967,486	3.5%	291	864
3.	SBI MUTUAL FUND	6,065,791	7.1%	291	1765
4.	AXIS MUTUAL FUND	6,065,787	7.1%	291	1765
5.	ADITYA BIRLA SUN LIFE MUTUAL FUND	6,065,736	7.1%	291	1765
6.	NOMURA INDIA INVESTMENT FUND MOTHER FUND	5,017,176	5.8%	291	1460
7.	FIDELITY FUNDS - INDIA FOCUS FUND	4,281,450	5.0%	291	1246
8.	FIDELITY INDIA FUND	343,026	0.4%	291	100
9.	DENDANA INVESTMENTS (MAURITIUS) LIMITED	196,605	0.2%	291	57
10.	FIDELITY KOREA - INDIA EQUITY INVESTMENT TRUST - MOTHER	196,095	0.2%	291	57
11.	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	2,402,049	2.8%	291	699

**SONA BLW Precision Forgings Ltd.**

**Regd Office & GGN Works**  
Sona Enclave, Village Begumpur Khatola  
Sector 35, Gurugram 122004  
Haryana India  
T +91 124 476 8200

**Manesar Works**

Plot No. 13, Sector-2  
IMT Manesar, Gurugram  
Haryana 122050 India  
T +91 124 476 8200

enquiry@sonacomstar.com  
www.sonacomstar.com

CIN U27300HR1995PLC083037  
////////////////////////////////////

**SONA COMSTAR**

12.	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	728,484	0.8%	291	212
13.	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	570,435	0.7%	291	166
14.	EASTSPRING INVESTMENTS-INDIA EQUITY FUND	483,378	0.6%	291	141
15.	GOLDMAN SACHS INDIA LIMITED	3,553,374	4.1%	291	1034
16.	GREATER INDIA PORTFOLIO	460,377	0.5%	291	134
17.	RWC EMERGING MARKETS EQUITY MASTER FUND LIMITED	2,598,960	3.0%	291	756
18.	RWC FUNDS - RWC GLOBAL EMERGING MARKETS FUND	1,163,922	1.4%	291	339
19.	THORNBURG DEVELOPING WORLD FUND	3,762,882	4.4%	291	1095
20.	MIRAE ASSET MUTUAL FUND	2,759,457	3.2%	291	803
21.	SBI LIFE INSURANCE COMPANY LIMITED	2,257,719	2.6%	291	657
22.	HDFC MUTUAL FUND	1,631,082	1.9%	291	475
23.	AMUNDI FUNDS NEW SILK ROAD	599,811	0.7%	291	175
24.	AMUNDI FUNDS ASIA EQUITY CONCENTRATED	343,689	0.4%	291	100
25.	AMUNDI SOLUZIONI ITALIA - PROGETTO SVILUPPO ORIENTE	343,689	0.4%	291	100
26.	AMUNDI SOLUZIONI ITALIA - PROGETTO SVILUPPO ORIENTE (II)	343,689	0.4%	291	100
27.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	1,630,878	1.9%	291	475
28.	KOTAK FUNDS - INDIA MIDCAP FUND	910,605	1.1%	291	265
29.	ALPS/KOTAK INDIA GROWTH FUND	343,689	0.4%	291	100
30.	INVESCO MUTUAL FUND	1,254,294	1.5%	291	365
31.	CANARA ROBECO MUTUAL FUND	1,254,294	1.5%	291	365
32.	SUNDARAM MUTUAL FUND	1,254,294	1.5%	291	365
33.	IIFL MUTUAL FUND	1,254,294	1.5%	291	365
34.	MIRAE ASSET INDIA SECTOR LEADER EQUITY FUND	627,147	0.7%	291	182
35.	MIRAE ASSET ASIA SECTOR LEADER EQUITY FUND	627,147	0.7%	291	182

**SONA COMSTAR**

36.	BNP PARIBAS ARBITRAGE - ODI	1,254,294	1.5%	291	365
37.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,003,425	1.2%	291	292
38.	MAX LIFE INSURANCE COMPANY LIMITED	1,003,425	1.2%	291	292
39.	BHARTI AXA LIFE INSURANCE COMPANY LTD	1,003,425	1.2%	291	292
40.	ELARA INDIA OPPORTUNITIES FUND LIMITED	1,003,425	1.2%	291	292
41.	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	1,099,713	1.3%	291	320
42.	UNIVERSITY OF NOTRE DAME DU LAC	343,740	0.4%	291	100
43.	GP EMERGING MARKETS STRATEGIES, LP	171,870	0.2%	291	50
44.	THE RAM FUND, LP	171,870	0.2%	291	50
45.	KOTAK MUTUAL FUND	501,738	0.6%	291	146
46.	BARODA MUTUAL FUND	501,738	0.6%	291	146
47.	SOCIETE GENERALE - ODI	515,100	0.6%	291	150
48.	SEGANTII INDIA MAURITIUS	343,740	0.4%	291	100
49.	GHISALLO MASTER FUND LP	343,740	0.4%	291	100
50.	ABSL UMBRELLA UCITS FUND PLC - INDIA FRONTLINE EQUITY FUND	343,740	0.4%	291	100
51.	INTEGRATED CORE STRATEGIES ASIA PTE LTD	171,870	0.2%	291	50
52.	ICG Q LIMITED	171,870	0.2%	291	50
53.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	171,870	0.2%	291	50
54.	IIFL ASIA OPPORTUNITIES FUND VCC	171,870	0.2%	291	50
55.	EDELWEISS MULTI STRATEGY INVESTMENT TRUST - EDELWEISS ALTERNATIVE EQUITY SCHEME	171,870	0.2%	291	50
56.	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	171,870	0.2%	291	50
	<b>Total</b>	<b>85,824,742</b>	<b>100%</b>	<b>291</b>	<b>24,975</b>

**SONA COMSTAR**

11 Mutual Funds have applied through a total of 38 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount (₹ million)
1.	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE PLAN	367,659	0.43%	291	107
2.	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN	312,732	0.36%	291	91
3.	SBI RETIREMENT BENEFIT FUND - CONSERVATIVE HYBRID PLAN	54,978	0.06%	291	16
4.	SBI RETIREMENT BENEFIT FUND- CONSERVATIVE PLAN	20,604	0.02%	291	6
5.	SBI LARGE & MIDCAP FUND	2,268,021	2.64%	291	660
6.	SBI INFRASTRUCTURE FUND	206,193	0.24%	291	60
7.	SBI DEBT HYBRID FUND	137,445	0.16%	291	40
8.	SBI LONG TERM ADVANTAGE FUND- SERIES IV	137,445	0.16%	291	40
9.	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	137,445	0.16%	291	40
10.	SBI MAGNUM CHILDREN'S BENEFIT FUND	34,374	0.04%	291	10
11.	SBI FLEXICAP FUND	2,388,895	2.78%	291	695
12.	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	3,032,868	3.53%	291	883
13.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ESG EQUITY FUND	343,638	0.40%	291	100



**SONA COMSTAR**

14.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	414,426	0.48%	291	121
15.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	485,979	0.57%	291	141
16.	AXIS DYNAMIC EQUITY FUND	412,335	0.48%	291	120
17.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	206,142	0.24%	291	60
18.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CAPITAL BUILDER FUND - SERIES 4 (1582 DAYS)	412,335	0.48%	291	120
19.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SPECIAL SITUATIONS FUND	758,064	0.88%	291	221
20.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	2,405,568	2.80%	291	700
21.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	652,902	0.76%	291	190
22.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	859,095	1.00%	291	250

**SONA COMSTAR**

23.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE FUND	859,095	1.00%	291	250
24.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	859,095	1.00%	291	250
25.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	429,981	0.50%	291	125
26.	MIRAE ASSET FOCUSED FUND MIRAEFFD	2,759,457	3.22%	291	803
27.	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	1,631,082	1.90%	291	475
28.	ITPL - INVESCO INDIA GROWTH FUND	614,652	0.72%	291	179
29.	ITPL - INVESCO INDIA MID CAP FUND	338,640	0.39%	291	99
30.	INVESCO TRUSTEE PRIVATE LIMITED - A/C INVESCO INDIA ESG EQUITY FUND	239,547	0.28%	291	70
31.	INVESCO TRUSTEE PRIVATE LIMITED - A/C INVESCO INDIA EQUITY & BOND FUND	61,455	0.07%	291	18
32.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FLEXI CAP FUND	1,254,294	1.46%	291	365
33.	SUNDARAM MUTUAL FUND A/C SUNDARAM LARGE AND MID CAP FUND	515,100	0.60%	291	150
34.	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	172,074	0.20%	291	50

**SONA BLW Precision Forgings Ltd.****Regd Office & GGN Works**

Sona Enclave, Village Begumpur Khatola

Sector 35, Gurugram 122004

Haryana India

T +91 124 476 8200

**Manesar Works**

Plot No. 13, Sector-2

IMT Manesar, Gurugram

Haryana 122050 India

T +91 124 476 8200

enquiry@sonacomstar.com

www.sonacomstar.com

CIN U27300HR1995PLC083037

////////////////////////////////////

**SONA COMSTAR**

35.	SUNDARAM MUTUAL FUND A/C SUNDARAM DIVERSIFIED EQUITY	567,120	0.66%	291	165
36.	IIFL FOCUSED EQUITY FUND	1,254,294	1.46%	291	365
37.	KOTAK PIONEER FUND	501,738	0.58%	291	146
38.	BARODA LARGE AND MID CAP FUND	501,738	0.58%	291	146
	<b>Total</b>	<b>28,608,505</b>	<b>33.33%</b>	<b>291</b>	<b>8,325</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 07, 2021 filed with the Registrar of Companies, NCT of Delhi and Haryana at New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For SONA BLW PRECISION FORGINGS LIMITED

Authorised Signatory

Name: Ajay Pratap Singh

Designation: Vice President Legal, Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India