



Date: June 15, 2021

**General Manager**Listing Department  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai 400 001  
Maharashtra, India**Vice President**Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**Sub: Details post Anchor Allocation in the proposed initial public offering of equity shares bearing face value of ` 10 each (the "Equity Shares") of Dodla Dairy Limited (the "Company") comprising a fresh issuance of Equity Shares by the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer")**

The IPO Committee of the Board of Directors of the Company at its meeting held today, in consultation with the Selling Shareholders, ICICI Securities Limited and Axis Capital Limited (the "**Book Running Lead Managers**"), have finalized allocation of **36,46,099** Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of **₹428/-** per Equity Share (including share premium of **₹418/-** per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	SBI MAGNUM CHILDREN'S BENEFIT FUND	35,035	0.96	1,49,94,980
2	SBI MAGNUM MIDCAP FUND	3,03,730	8.33	12,99,96,440
3	SBI LONG TERM ADVANTAGE FUND-SERIES IV	93,450	2.56	3,99,96,600
4	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	1,75,245	4.81	7,50,04,860
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	3,03,730	8.33	12,99,96,440
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	3,03,730	8.33	12,99,96,440
7	DSP SMALL CAP FUND	6,07,460	16.66	25,99,92,880
8	ASHOKA INDIA OPPORTUNITIES FUND	4,90,630	13.46	20,99,89,640
9	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	1,16,830	3.20	5,00,03,240
10	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7	4,43,905	12.17	18,99,91,340
11	INTERNATIONAL FINANCE CORPORATION	2,33,660	6.41	10,00,06,480
12	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES 1	71,442	1.96	3,05,77,176
13	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	71,414	1.96	3,05,65,192
14	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	31,032	0.85	1,32,81,696
15	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	14,109	0.39	60,38,652
16	INTEGRATED CORE STRATEGIES ASIA PTE LTD	1,16,899	3.21	5,00,32,772
17	KUBER INDIA FUND	1,16,899	3.21	5,00,32,772
18	SAINT CAPITAL FUND	1,16,899	3.21	5,00,32,772
	<b>TOTAL</b>	<b>36,46,099</b>	<b>100.00%</b>	<b>1,56,05,30,372</b>



Out of the total allocation of **36,46,009** Equity Shares to the Anchor Investors, **20,10,377** Equity Shares (i.e. **55.14%** of the total allocation to Anchor Investors) were allocated to **4** domestic mutual funds through a total of **11** schemes. Set forth below is a scheme-wise details of mutual funds:

S. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	SBI MAGNUM CHILDREN'S BENEFIT FUND	35,035	0.96	1,49,94,980
2	SBI MAGNUM MIDCAP FUND	3,03,730	8.33	12,99,96,440
3	SBI LONG TERM ADVANTAGE FUND-SERIES IV	93,450	2.56	3,99,96,600
4	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	1,75,245	4.81	7,50,04,860
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8	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES 1	71,442	1.96	3,05,77,176
9	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	71,414	1.96	3,05,65,192
10	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	31,032	0.85	1,32,81,696
11	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	14,109	0.39	60,38,652
	<b>TOTAL</b>	<b>20,10,377</b>	<b>55.14</b>	<b>86,04,41,356</b>

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus ("RHP") dated June 9, 2021.

Thanking you,  
Yours faithfully,

For **Dodla Dairy Limited**

Authorised Signatory  
Name: **Ruchita Malpani**  
Designation: **Company Secretary & Compliance Officer**  
ECSIN: **EF010677B000093738**

cc:

**Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing - I  
SEBI Bhavan, Plot No. C4 A, 'G' Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051, India