



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
601, Part B-2, 6th Floor,
Metro Tower, Vijay Nagar,
A.B. Road, Indore - 452 010 (M.P.) India
Tel.: +91-731-4767009/109
E-mail : ruchisoya@ruchisoya.com

Date: March 23, 2022

To

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

The Associate Vice President
MSD - Non Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir/Ma'am,

Sub: Further Public Issue of equity shares of face value of ₹ 2 each of Ruchi Soya Industries Limited ("Company" and "Issue", respectively)

The Issue Committee of the Company at its meeting held on March 23, 2022, in consultation with the Book Running Lead Managers to the Issue, has approved the following with respect to the Anchor Investor Portion which was open today, March 23, 2022, for subscription to 19,843,153 Equity Shares.

- Allocation of 19,843,153 Equity Shares to the Anchor Investors, as set out in **Annexure A**; representing allocation of the maximum permissible Equity Shares to Anchor Investors;
- Of the total allocation of 19,843,153 Equity Shares to the Anchor Investors, 4,191,789 Equity Shares (i.e. 21.10% of the total allocation to Anchor Investors) were allocated to 4 (four) domestic mutual funds through a total of 24 schemes, as set out in **Annexure B**; and
- Anchor Investor Allocation Price: ₹ 650 per Equity Share (including share premium of ₹ 648 per Equity Share), which may be subject to change upon determination of the Issue Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Additionally, in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**"), a meeting of the Board of Directors of the Company is scheduled to be held on March 29, 2022, for the purposes of determining the Issue Price and the Anchor Investor Issue Price.

Cont..2





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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 11, 2022 read with addendum dated March 20, 2022 ("RHP").

The meeting commenced at 8.30 P.M. on March 23, 2022 and concluded at 9.30 P.M. on March 23, 2022.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Ruchi Soya Industries Limited**

(Ramji Lal Gupta)
Company Secretary

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India



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Annexure A

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Allocated Amount (₹)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	323,001	1.6%	650	209,950,650
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	215,334	1.1%	650	139,967,100
3	AG DYNAMIC FUNDS LIMITED	1,230,684	6.2%	650	799,944,600
4	ALCHEMY INDIA LONG TERM FUND LIMITED	76,944	0.4%	650	50,013,600
5	ALCHEMY LEADERS OF TOMORROW	153,783	0.8%	650	99,958,950
6	ASK INDIA 2025 EQUITY FUND	338,457	1.7%	650	219,997,050
7	ASK SELECT FOCUS FUND	276,906	1.4%	650	179,988,900
8	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	1,269,114	6.4%	650	824,924,100
9	BELGRAVE INVESTMENT FUND	538,356	2.7%	650	349,931,400
10	BNP PARIBAS ARBITRAGE	115,270	0.6%	650	74,925,500
11	BNP PARIBAS TRUST SERVICES SINGAPORE LIMITED AS TRUSTEE OF ASK INDIA OPPORTUNITIES FUND 1	246,141	1.2%	650	159,991,650
12	COHESION MK BEST IDEAS SUB-TRUST	538,356	2.7%	650	349,931,400
13	HDFC LIFE INSURANCE COMPANY LIMITED	461,412	2.3%	650	299,917,800
14	INDIA EMERGING OPPORTUNITIES FUND LIMITED	1,922,214	9.7%	650	1,249,439,100
15	KOTAK BALANCED ADVANTAGE FUND	76,902	0.4%	650	49,986,300
16	KOTAK INDIA EQ CONTRA FUND	76,902	0.4%	650	49,986,300
17	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTICAP FUND	76,881	0.4%	650	49,972,650
18	KOTAK SMALL CAP FUND	76,902	0.4%	650	49,986,300
19	KOTAK TAX SAVER SCHEME	76,902	0.4%	650	49,986,300
20	M3 INVESTMENT PRIVATE LIMITED	461,433	2.3%	650	299,931,450
21	NPS TRUST -A/C SBI PENSION FUND SCHEME CENTRAL GOVT	384,552	1.9%	650	249,958,800



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22	NPS TRUST -A/C SBI PENSION FUND SCHEME STATE GOVT	384,552	1.9%	650	249,958,800
23	QUANT MUTUAL FUND - QUANT ABSOLUTE FUND	92,274	0.5%	650	59,978,100
24	QUANT MUTUAL FUND - QUANT ACTIVE FUND	831,600	4.2%	650	540,540,000
25	QUANT MUTUAL FUND - QUANT ESG EQUITY FUND	38,430	0.2%	650	24,979,500
26	QUANT MUTUAL FUND - QUANT FLEXICAP FUND	138,474	0.7%	650	90,008,100
27	QUANT MUTUAL FUND - QUANT FOCUSED FUND	46,158	0.2%	650	30,002,700
28	QUANT MUTUAL FUND - QUANT LARGE & MID CAP FUND	59,997	0.3%	650	38,998,050
29	QUANT MUTUAL FUND - QUANT MID CAP FUND	276,927	1.4%	650	180,002,550
30	QUANT MUTUAL FUND - QUANT MULTI ASSET FUND	184,632	0.9%	650	120,010,800
31	QUANT MUTUAL FUND - QUANT QUANTAMENTAL FUND	38,430	0.2%	650	24,979,500
32	QUANT MUTUAL FUND - QUANT TAX PLAN	700,623	3.5%	650	455,404,950
33	QUANT MUTUAL FUND - QUANT VALUE FUND	323,085	1.6%	650	210,005,250
34	SBI LIFE INSURANCE CO. LTD	1,922,949	9.7%	650	1,249,916,850
35	SOCIETE GENERALE	461,433	2.3%	650	299,931,450
36	THE SULTANATE OF OMAN MINISTRY OF DEFENCE PENSION FUND	230,769	1.2%	650	149,999,850
37	UPS GROUP TRUST	153,783	0.8%	650	99,958,950
38	UTI - CCF- SAVINGS PLAN	107,667	0.5%	650	69,983,550
39	UTI - REGULAR SAVINGS FUND	23,058	0.1%	650	14,987,700
40	UTI - UNIT LINKED INSURANCE PLAN	138,432	0.7%	650	89,980,800
41	UTI -MASTER EQUITY PLAN UNIT SCHEME	146,118	0.7%	650	94,976,700
42	UTI- MULTI ASSET FUND	30,765	0.2%	650	19,997,250
43	UTI-RETIREMENT BENEFIT PENSION FUND	92,295	0.5%	650	59,991,750
44	VOLRADO VENTURE PARTNERS FUND - III - VOLRADO VENTURE PARTNERS FUND III - BETA	1,153,740	5.8%	650	749,931,000
45	WINRO COMMERCIAL (INDIA) LIMITED	1,269,114	6.4%	650	824,924,100





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46	YAS TAKAFUL P J S C	2,061,402	10.4%	650	1,339,911,300
	Total	19,843,153	100%		12,898,049,450





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Annexure B

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Allocated Amount (₹)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	323,001	1.6%	650	209,950,650
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24	UTI-RETIREMENT BENEFIT PENSION FUND	92,295	0.5%	650	59,991,750
	Total	4,191,789	21.1%		2,724,662,850

