

Chemplast Sanmar Limited

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Chennai 600 086 India
Tel + 91 44 2812 8500
www.sanmargroup.com
CIN U24230TN1985PLC011637

Date: August 9, 2021

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400 001, India

Vice President Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex Bandra (East), Mumbai 400 051

Dear Sir.

Sub: Initial public offering of equity shares of face value of ₹ 5 each ("Equity Shares") of Chemplast Sanmar Limited ("Company" or "Issuer") aggregating up to ₹ 38,500.00 million ("Offer") comprising a fresh issue of up to ₹ 13,000.00 million by the Company and an offer for sale by Sanmar Holdings Limited ("Promoter Selling Shareholder") aggregating up to ₹ 24,634.40 million and by Sanmar Engineering Services Limited ("Promoter Group Selling Shareholder")

aggregating up to ₹865.60 million (together "Selling Shareholders").

The IPO Committee of the Company at its meeting held on August 9, 2021 and the Selling Shareholders, in consultation with the Global Co-ordinators and Book Running Lead Managers to the Offer, namely ICICI Securities Limited, Axis Capital Limited, Credit Suisse Securities (India) Private Limited, IIFL Securities Limited, Ambit Private Limited, BOB Capital Markets Limited and HDFC Bank Limited and the Book Running Lead Managers to the Offer, namely IndusInd Bank Limited and Yes Securities (India) Limited, have finalized allocation of 3,20,24,029 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 541 per Equity Share (including share premium of Rs. 536 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	SBI LONG TERM EQUITY FUND	14,78,736	4.62%	541	79,99,96,176
2	SBI MAGNUM MIDCAP FUND	11,09,052	3.46%	541	59,99,97,132
3	SBI DEBT HYBRID FUND	2,58,768	0.81%	541	13,99,93,488
4	SBI INFRASTRUCTURE FUND	1,84,842	0.58%	541	9,99,99,522
5	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	1,84,842	0.58%	541	9,99,99,522
6	SBI MAGNUM CHILDREN'S BENEFIT FUND	18,495	0.06%	541	1,00,05,795
7	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LONG TERM EQUITY FUND	8,61,354	2.69%	541	46,59,92,514





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8	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	8,61,543	2.69%	541	46,60,94,763
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	6,39,549	2.00%	541	34,59,96,009
10	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CAPITAL BUILDER FUND - SERIES 4 (1582 DAYS)	2,21,805	0.69%	541	11,99,96,505
11	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	3,26,862	1.02%	541	17,68,32,342
12	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS TRIPLE ADVANTAGE FUND	1,90,377	0.59%	541	10,29,93,957
13	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S GIFT FUND	1,14,777	0.36%	541	6,20,94,357
14	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS REGULAR SAVER FUND	18,468	0.06%	541	99,91,188
15	MIRAE ASSET MIDCAP FUND MIRAEAMF	2,77,263	0.87%	541	14,99,99,283
16	MIRAE ASSET TAX SAVER FUND MIRAATSFD	3,88,152	1.21%	541	20,99,90,232
17	MIRAE ASSET EMERGING BLUECHIP FUND	6,83,937	2.14%	541	37,00,09,917
18	MIRAE ASSET HYBRID - EQUITY FUND	4,80,573	1.50%	541	25,99,89,993
19	MIRAE ASSET LARGE CAP FUND	14,04,810	4.39%	541	76,00,02,210
20	ICICI PRUDENTIAL FLEXICAP FUND	22,18,077	6.93%	541	1,19,99,79,657
21	HDFC LIFE INSURANCE COMPANY LIMITED	31,03,731	9.69%	541	1,67,91,18,471



Sr. No.	Name of Anchor Investor	No of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
22	HDFC LIFE INSURANCE COMPANYLIMITED - SHAREHOLDERS SOLVENCY MARGIN ACCOUNT	ANYLIMITED - HOLDERS NCY MARGIN		541	7,08,73,164
23	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	4,62,105	1.44%	541	24,99,98,805
24	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	4,62,078	1.44%	541	24,99,84,198
25	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	3,69,657	1.15%	541	19,99,84,437
26	FRANKLIN INDIA PRIMA FUND	11,09,025	3.46%	541	59,99,82,525
27	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	5,04,117	1.57%	541	27,27,27,297
28	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI- CAP FUND	4,20,066	1.31%	541	22,72,55,706
29	SUNDARAM MUTUAL FUND A/C SUNDARAM VALUE FUND - SERIES IX	59,157	0.18%	541	3,20,03,937
30	SUNDARAM MUTUAL FUND A/C SUNDARAM VALUE FUND - SERIES X	33,264	0.10%	541	1,79,95,824
31	SUNDARAM MUTUAL FUND A/C SUNDARAM MULTI CAP FUND -SERIES I	50,652	0.16%	541	2,74,02,732
32	SUNDARAM MUTUAL FUND A/C SUNDARAM MULTI CAP FUND -SERIES II	29,565	0.09%	541	1,59,94,665
33	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	1,77,336	0.55%	541	9,59,38,776
34	SUNDARAM MUTUAL FUND A/C SUNDARAM DIVERSIFIED EQUITY	1,12,104	0.35%	541	6,06,48,264
35	AMUNDI FUNDS SBI FM INDIA EQUITY	9,24,210	2.89%	541	49,99,97,610
36	ABU DHABI INVESTMENT AUTHORITY - STABLE	9,24,183	2.89%	541	49,99,83,003



Sr. No.	Name of Anchor Investor	No of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)	
37	GOVERNMENT PENSION FUND GLOBAL	11,09,025	3.46%	541	59,99,82,525	
38	BEST INVESTMENT CORPORATION MANAGED BY TT INTERNATIONAL	4,58,514	1.43%	541	24,80,56,074	
39	JUPITER INDIA FUND	3,69,630	1.15%	541	19,99,69,830	
40	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	92,448	0.29%	541	5,00,14,368	
41	NEPTUNE INVESTMENT FUNDS-NEPTUNE INDIA FUND	2,31,068	0.72%	541	12,50,07,788	
42	NEPTUNE INVESTMENT FUNDS II - NEPTUNE EMERGING MARKETS FUND	92,448	0.29%	541	5,00,14,368	
43	NHIT: GLOBAL EMERGING MARKETS EQUITY TRUST	1,23,228	0.38%	541	6,66,66,348	
44	VOLRADO VENTURE PARTNERS FUND II	9,24,183	2.89%	541	49,99,83,003	
45	KUBER INDIA FUND	4,62,078	1.44%	541	24,99,84,198	
46	CLSA GLOBAL MARKETS PTE. LTD.	17,59,563	5.49%	541	95,19,23,583	
47	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	2,03,067	0.63%	541	10,98,59,247	
48	IDFC EMERGING BUSINESSES FUND	1,84,869	0.58%	541	10,00,14,129	
49	JM FINANCIAL MUTUAL FUND- JM CORE 11 FUND	60,102	0.19%	541	3,25,15,182	
50	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	50,841	0.16%	541	2,75,04,981	
51	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	50,841	0.16%	541	2,75,04,981	
52	JM FINANCIAL MUTUAL FUND- JM TAX GAIN FUND	23,085	0.07%	541	1,24,88,985	
53	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2	2,21,940	0.69%	541	12,00,69,540	
54	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7	2,21,940	0.69%	541	12,00,69,540	
55	ELARA INDIA OPPORTUNITIES FUND LIMITED	4,62,078	1.44%	541	24,99,84,198	
56	SOCIETE GENERALE – ODI	2,77,317	0.87%	541	15,00,28,497	



Sr. No.	Name of Anchor Investor	hor Investor No of Equity Shares Allocated Portion Equity Portion (%) Shares		Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)	
57	SEGANTII INDIA MAURITIUS	1,84,869	0.58%	541	10,00,14,129	
58	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,84,843	0.58%	541	10,00,00,063	
59	BNP PARIBAS ARBITRAGE - ODI	1,84,869	0.58%	541	10,00,14,129	
60	MOON CAPITAL TRADING PTE. LTD.	1,84,869	0.58%	541	10,00,14,129	
61	AVENDUS ABSOLUTE RETURN FUND	1,84,869	0.58%	541	10,00,14,129	
62	EDELWEISS PRIVATE INVESTMENTS TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND - SERIES III	1,84,869	0.58%	541	10,00,14,129	
63	UNIFI AIF	1,84,869	0.58%	541	10,00,14,129	
64	UNIFI AIF 2	1,84,869	0.58%	541	10,00,14,129	
65	BLEND FUND 2	5,54,445	1.73%	541	29,99,54,745	
66	GOLDMAN SACHS (SINGAPORE) PTE ODI	4,31,326	1.35%	541	23,33,47,366	
67	TARA EMERGING ASIA LIQUID FUND	1,84,869	0.58%	541	10,00,14,129	
68	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	2,77,236	0.87%	541	14,99,84,676	
69	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA FLEXI CAP FUND	92,421	0.29%	541	4,99,99,761	
70	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA LARGE CAP FUND	92,421	0.29%	541	4,99,99,761	
71	NOMURA SINGAPORE LIMITED ODI	92,448	0.29%	541	5,00,14,368	
72	WINRO COMMERCIAL (INDIA) LTD	92,448	0.29%	541	5,00,14,368	
73	BNP PARIBAS ARBITRAGE	92,448	0.29%	541	5,00,14,368	
74	SOCIETE GENERALE	92,448	0.29%	541	5,00,14,368	
75	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	92,448	0.29%	541	5,00,14,368	
76	RESONANCE OPPORTUNITIES FUND	92,448	0.29%	541	5,00,14,368	
77	MORGAN STANLEY ASIA (SINGAPORE) PTE.	92,448	0.29%	541	5,00,14,368	



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78	BLUE MOUNT CAPITAL	92,448	0.29%	541	5,00,14,368
	Total	3,20,24,029	100.00%		17,32,49,99,689

Out of the total allocation of 3,20,24,029 Equity Shares to the Anchor Investors, 1,65,43,224 Equity Shares (i.e. 51.66% of the total Anchor Investors allocation) have been allocated to 12 Mutual Funds who have applied through a total of 40 schemes, scheme-wise details provided in table below:

Sr. No.	Name of the Scheme	No of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	2,77,236	0.87%	541	14,99,84,676
2	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA FLEXI CAP FUND	92,421	0.29%	541	4,99,99,761
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17	SUNDARAM MUTUAL FUND A/C SUNDARAM VALUE FUND - SERIES IX	59,157	0.18%	541	3,20,03,937



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40	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS REGULAR SAVER FUND	18,468	0.06%	541	99,91,188
	Total	1,65,43,224	51.66%		8,94,98,84,184

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference in the manner as set out in Red Herring Prospectus dated August 2, 2021 filed with the Registrar of Companies, Tamil Nadu at Chennai ("RHP").

We request you to make the above information public by disclosing the same on your website.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the RHP.

Thanking You,

For Chemplast Sanmar Limited

Authorised Signatory

Name: M RAMAN

Designation: Company Secretary

: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

