

February 21, 2012

The General Manager
Dept. of Corporate Services,
Listing Department,
BSE Limited, P.J Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Initial Public Offering of Multi Commodity Exchange Of India Limited (the "Company") - Equity Shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated February 10, 2012 filed with the Registrar of Companies, Mumbai, Maharashtra, the Corrigendum dated February 21, 2012 and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations")

The number of equity shares available under Anchor Investor Portion is 926,606 equity shares. The IPO Committee of the Board of Directors of the Company at its meeting held on February 21, 2012 has finalized allocation of 926,606 Equity Shares to Anchor Investors at ₹1,032 per Equity Share (including share premium of ₹1,022 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares	No. of Equity Shares allocated as a percentage of no. of equity shares under Anchor Investor portion ⁽¹⁾
1	WELLINGTON MANAGEMENT COMPANY, LLP A/C BAY POND MB	95,385	10.29%
2	Blackrock Global Funds Asian Dragon Fund	95,385	10.29%
3	Deutsche Securities Mauritius Limited	49,964	5.39%
4	Tata AIG Life Insurance -Tata AIG Life Whole Life Mid Cap Equity Fund	49,965	5.39%
5	Canara HSBC Oriental Bank of Commerce Life Insurance Company	49,965	5.39%
6	ICICI Prudential Mutual Fund - Dynamic Plan	96,900	10.46%

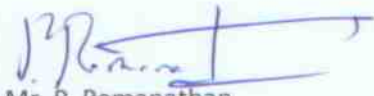
7	Acacia Conservation Fund LP	49,964	5.39%
8	Birla Sun Life Trustee Co. Pvt. Ltd. Birla Sunlife Frontline Equity Fund	96,900	10.46%
9	Kuwait Investment Authority Fund 225	95,385	10.29%
10A	Sundaram Mutual Fund - Sundaram Select Thematic Funds Energy Opportunities	19,800	2.14%
10B	Sundaram Mutual Fund - Sundaram Select Thematic Funds Fin Services Opportunities	27,900	3.01%
10C	Sundaram Mutual Fund - Sundaram Equity Multiplier	21,204	2.29%
10D	Sundaram Mutual Fund - Sundaram Tax Saver	27,996	3.02%
11	GMO Emerging Domestic Opportunities Fund	49,964	5.39%
12	Credit Suisse (Singapore) Limited	99,929	10.78%
	Total	926,606	100%

Note: (1) Rounded off to two decimals

As per the SEBI Regulations, if the Offer Price discovered through the book building process is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount within the pay-in date mentioned in the Anchor Investor Allocation Notice.

We request you to make the above mentioned information public by disclosing it on your website.

Thanking you,
For **Multi Commodity Exchange of India Limited**



Mr. P. Ramanathan
Sr. VP & Company Secretary

Cc:

- 1) The Securities and Exchange Board of India, Mumbai
- 2) The National Stock Exchange of India Limited