



Creating Highways to success

November 26, 2009

General Manager, Listing Department Bombay Stock Exchange Limited P.J. Tower, Dalal Street, Mumbai 400 001	Vice President Listing Department National Stock Exchange of India Ltd. 'Exchange Plaza', Bandra Kurla Complex, Bandra East, Mumbai 400 001
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Dear Sirs,

Sub : Initial Public Offering of MBL Infrastructures Ltd. (the "Company" or the "Issuer") – Equity Shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated November 18, 2009, filed with the Registrar of Companies, Kolkata, West Bengal, read alongwith the Corrigendum to the Red Herring Prospectus dated November 23, 2009 and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

The number of equity shares available under Anchor Investor Portion is 8,40,000 equity shares. Company at its Board meeting held on November 26, 2009 has finalized allocation of 8,40,000 equity shares to Anchor Investors at Rs.180/- per equity share (including share premium of Rs.170/- per equity share) in the following manner :-

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as a percentage to total no. of Equity Shares under Anchor Investor portion
1	Reliance Capital Trustee Co.Ltd – Reliance Infrastructure Fund	4,20,000	50%
2	The GMO Emerging Illiquid (Mauritius) Fund	4,20,000	50%
	Total	8,40,000	100%

We request you to make the above mentioned information public by disclosing it on your website.

Thanking you,

For **MBL Infrastructures Ltd.**

Nitin Bagaria
Nitin Bagaria
Company Secretary



CC: The Securities and Exchange Board of India

MBL Infrastructures Ltd.

23A, Netaji Subhas Road, 3rd Floor, Kolkata - 700001 | Ph : (+91 33) 2230 2353 / 2230 1671 | Fax : (+91 33) 2230 8807 | E-mail : kolkata@mblinfra.com