



JSW Energy Limited

The Enclave, New prabhadevi Road,
Off Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025.

Phone : 022-6783 8000
Fax : 022-6784 8393
Website : www.jsw.in

December 4, 2009

General Manager
Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai - 400 001.

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

Dear Sirs,

Sub : Initial Public Offering of Equity Shares of JSW Energy Limited (the "Company" or the "Issuer") - Equity Shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated November 20, 2009 filed with the Registrar of Companies, Mumbai, Maharashtra, the addendum dated 3rd December and 4th December, 2009 and in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009

The IPO Committee of the Company at its meeting held on December 4, 2009 has finalized allocation of 42,260,820 Equity Shares, in aggregate, to Anchor Investors at the rate of Rs.110 per equity share (including Share Premium of Rs. 100 and Face value of Rs.10 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion
1.	Eton Park International LLP A/C EP Global Markets Limited.	17,478,240	41.36
2.	Valiant Mauritius Partners Limited.	4,017,420	9.51
3.	Deutsche Securities Mauritius Limited.	6,695,700	15.84
4.	Credit Suisse Singapore Limited	4,347,780	10.29
5.	Highfields Capital Management LP A/C HC Mauritius Limited.	3,999,960	9.46
6.	Valiant Mauritius Partners Offshore Limited.	2,678,280	6.34
7.	Reliance Capital Trustee Co. Ltd. A/c Reliance Diversified Power Sector Fund	3,043,440	7.20
	Total	42,260,820	100.00

As per the applicable SEBI Regulations, if the Issue Price fixed as a result of book building exercise is higher than the price at which Anchor Investors have been allocated shares, Anchor Investors would be required to bring in additional amount.

We request you to make the above mentioned information public by disclosing it on your website.

Yours Sincerely,
For **JSW Energy Limited**

S. Madhavan
Compliance Officer and Company Secretary



Part of O. P. Jindal Group

Regd. Office : Jindal Mansion,
5 A, Dr. G. Deshmukh Marg,
Mumbai - 400 026
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