



January 28, 2010

To  
The General Manager  
Listing Department  
Bombay Stock Exchange Limited  
PJ Tower, Dalal Street  
Mumbai-400001

To  
The Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Mumbai-400051

**Subject: Initial Public Issue of Equity Shares of D B Realty Limited (the "Issue") – Allocation to Anchor Investor**


The IPO committee of the Company at its meeting held on January 28, 2010 has finalized allocation of 5,555,298 Equity Shares, in aggregate, to Anchor Investors at a price of Rs. 468 per Equity Share of Rs.10 each (including share premium of Rs. 458 per share), in the following manner:

Sr.No	Name of Anchor Investor	No of Equity Shares Allocated	% of Anchor Investor Portion
1	India Capital Fund Limited	285,865	5.14%
2	Janus Contrarian Fund	2,103,008	37.85%
3	ING Janus Contrarian Portfolio	279,195	5.03%
4	India Equity Growth Fund Limited	47,645	0.86%
5	ICICI Prudential Life Insurance Company Ltd	1,677,070	30.19%
6	Reliance Capital Trustee Co A/c Reliance Growth Fund	1,162,515	20.93%
<b>Total</b>		<b>5,555,298</b>	<b>100.00%</b>

As per the applicable SEBI Regulations, if the Issue Price fixed as a result of book building exercise is higher than the price at which Anchor Investors have been allocated shares, Anchor Investors would be required to bring in additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Yours Sincerely  
For D B Realty Limited

  
Mr. S.A.K. Narayanan  
Company Secretary

Cc: Securities and Exchange Board of India

**D B REALTY LIMITED**

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