



Date: February 17, 2010

To  
The General Manager  
Listing Department  
**Bombay Stock Exchange Limited**  
P. J. Tower, Dalal Street,  
Mumbai- 400 001

To  
Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Mumbai- 400 051

**Sub: Initial Public Offer (IPO)** of 5,625,150 Equity Shares of Rs. 10/- each (the "Equity Shares") by Man Infraconstruction Limited (the "Company") (the "Issue"). Equity Shares allocated to Anchor Investors pursuant to Red Herring Prospectus dated February 03, 2010 and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2009


Dear Sir,

The no of Equity Shares available under Anchor Investor portion is 972,000 Equity Shares. The IPO Committee in its Meeting held on February 17, 2010 has finalised the allocation of 972,000 Equity Shares in aggregate to the Anchor Investors at a price of **Rs. 252/-** per Equity Share (including Share Premium of Rs. 242/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion
1	Nomura Asset Management Singapore Ltd A/C Nomura Funds Ireland Public Limited Company - Nomura Funds Ireland - India Equity Fund	317,460	32.66
2	Reliance Capital Trustee Co Ltd A/c Reliance Regular Saving Fund - Balanced Option	357,148	36.74
3	Legg Mason Asian Enterprise Trust	158,730	16.33
4	Monsoon India Inflection Fund Limited	25,124	2.58
5	Monsoon India Inflection Fund 2 Limited	50,284	5.17
6	Axis Mutual Fund Trustee Limited A/c Axis Mutual Fund A/c Axis Tax Saver Fund	19,844	2.04
7	Axis Mutual Fund Trustee Limited A/c Axis Mutual Fund A/c Axis Equity Fund	19,844	2.04
8	India Diversified (Mauritius) Limited	23,566	2.42
	<b>TOTAL</b>	<b>972,000</b>	<b>100.00</b>

We request you to make the same '**Public**' by disclosing the same on your respective websites.

Yours sincerely,  
For **Man Infraconstruction Limited**

  
**Durgesh S. Dingankar**  
Company Secretary and Compliance Officer



cc: Securities and Exchange Board of India