

March 10, 2010

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: Initial Public Issue of IL&FS Transportation Networks Limited ("the Company" or "ITNL") – Equity Shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated March 4, 2010 filed with the Registrar of Companies, Maharashtra and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations").

The IPO Committee of the Board of Directors of the Company in consultation with BRLMs and Co-BRLMs, has on March 10, 2010, finalized allocation of 4,883,720 Equity Shares, in the aggregate, to the Anchor Investors at a price of Rs. 258 per Equity Share (including share premium of Rs. 248 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion (1)
1.	Jupiter South Asia Investment Co. Ltd.	62,984	1.3%
2.	The Royal Bank of Scotland PLC as trustee of Jupiter India Fund	188,954	3.9%
3.	PI Opportunities Fund I	251,938	5.2%
4.	Reliance Capital Trustee Co. Ltd Reliance Infrastructure fund	775,194	15.9%
5.	India Horizon Fund Limited	775,194	15.9%
6.	HDFC Trustee Company Ltd A/c HDFC MF Monthly Income Plan Long Term Plan	129,198	2.6%
7.	HDFC Trustee Company Ltd A/c HDFC Growth Fund	129,199	2.6%
8.	HDFC Trustee Company Ltd - HDFC Core and Satellite Fund	129,199	2.6%
9.	Ward Ferry Management Ltd. A/C WF Asian Smaller Company Funds Ltd.	775,194	15.9%
10.	Axis Mutual Fund A/C Axis Equity Fund	229,035	4.7%
11.	Axis Mutual Fund A/C Axis Tax Saver Fund	22,903	0.5%
12.	Sundaram BNP Paribas Mutual Fund - Sundaram BNP Paribas Growth Fund	77,000	1.6%
13.	Sundaram BNP Paribas Mutual Fund A/C Sundaram BNP Paribas Select Thematic FD Capex Opportunities Fund – Growth	159,596	3.3%
14.	Sundaram BNP Paribas Mutual Fund A/C Sundaram BNP Paribas Select Thematic FDs Capex Opprt – Dividend	151,000	3.1%

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion (1)
15	JF India Fund	584,077	12.0%
16	JF Eastern Smaller Companies Fund	191,117	3.9%
17	Nomura Mauritius Ltd	251,938	5.2%
	Total	4,883,720	

Note:

1) Rounded off to single decimal


As per the SEBI Regulations, if the Issue Price discovered through book building is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For IL&FS Transportation Networks Limited


Krishna Ghag
Associate Vice President &
Company Secretary

Cc: Securities and Exchange Board of India