

July 27, 2010

The Vice President - Listing Department,  
 The National Stock Exchange of India Limited,  
 "Exchange Plaza", Bandra-Kurla Complex,  
 Bandra (East),  
 Mumbai – 400 051.

Dear Sir,

**Sub: Initial Public Issue of SKS Microfinance Limited ("the Company" or "SKS") – Equity Shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated July 16, 2010 filed with Registrar of Companies, Andhra Pradesh and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations").**

The IPO Committee of the Board of Directors of the Company in consultation with BRLMs, has on July 27, 2010 finalized allocation of 3,022,484 Equity Shares, in the aggregate, to the Anchor Investors at a price of Rs. 985 per Equity Share (including share premium of Rs. 975 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Proportion <sup>(1)</sup>
1	ABU DHABI INVESTMENT AUTHORITY - JHELMUM	27,873	0.92%
2	BRITISH COLUMBIA INVESTMENT MANAGEMENT CORPORATION A/C EMERGING MARKETS EQUITY FUND	31,590	1.05%
3	JPMORGAN INDIAN INVESTMENT TRUST PLC A/C J P MORGAN INDIAN INVESTMENT COMPANY (MAURITIUS) LIMITED	154,498	5.11%
4	JAPAN TRUSTEE SERVICES BANK LTD A/C JF INDIA EQUITY ACTIVE OPEN MOTHER FUND	27,874	0.92%
5	JF EASTERN SMALLER COMPANIES FUND	37,165	1.23%
6	QUANTUM (M) LIMITED	267,385	8.85%
7	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	65,484	2.17%
8	MORGAN STANLEY GROWTH FUND	119,284	3.95%
9	MORGAN STANLEY A.C.E. FUND	18,661	0.62%
10	WILLIAM BLAIR INTERNATIONAL GROWTH FUND	73,511	2.43%
11	WILLIAM BLAIR INSTITUTIONAL INTERNATIONAL GROWTH FUND	23,847	0.79%
12	WILLIAM BLAIR EMERGING MARKETS GROWTH FUND	17,995	0.60%
13	WILLIAM BLAIR INTERNATIONAL SMALL CAP GROWTH FUND	15,347	0.51%
14	GOLDMAN SACHS INDIA FUND LIMITED	75,000	2.48%
15	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE EQUITY FUND	72,568	2.40%
16	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C INDIA ADVANTAGE (OFFSHORE) FUND	72,156	2.39%

1




REGIONAL OFFICES



17	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE MIDCAP FUND	72,156	2.39%
18	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE BASIC INDUSTRIES FUND	14,427	0.48%
19	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE 95 FUND	36,078	1.19%
20	CAAM Funds India	75,000	2.48%
21	SUNDARAM BNP PARIBAS MUTUAL FUND - SUNDARAM BNP PARIBAS GROWTH FUND	25,000	0.83%
22	SUNDARAM BNP PARIBAS SELECT THEMATIC FUNDS - FINANCIAL SERVICES OPPORTUNITIES	30,000	0.99%
23	SUNDARAM BNP PARIBAS SELECT THEMATIC FUNDS RURAL INDIA	84,500	2.80%
24	SR GLOBAL (MAURITIUS) LIMITED (CLASS B - ASIA)	53,500	1.77%
25	SR PHOENICIA (MAURITIUS) LIMITED - (CLASS A) PHOENICIA PORTFOLIO	21,500	0.71%
26	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	130,700	4.32%
27	SMALLCAP WORLD FUND, INC	279,000	9.23%
28	FID FUNDS (MAURITIUS) LIMITED	83,700	2.77%
29	FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY EQUITY FUND	108,178	3.58%
30	FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY INDIA VALUE FUND	6,853	0.23%
31	FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY INDIA SPECIAL SITUATIONS FUND	37,226	1.23%
32	FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY TAX ADVANTAGE FUND	43,043	1.42%
33	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	75,000	2.48%
34	MORGAN STANLEY MAURITIUS COMPANY LIMITED	200,000	6.62%
35	BNP PARIBAS ARBITRAGE	279,000	9.23%
36	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE EQUITY OPPURTUNITIES FUND	267,385	8.85%
	<b>TOTAL</b>	<b>3,022,484</b>	<b>100.00%</b>

Note: (1) Rounded off to two decimals.

As per the SEBI Regulation, if the issue Price discovered through the book building is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Thanking you.

Yours Faithfully,

**For SKS Microfinance Limited**

**(S.K. Bansal)**

**Vice President (Legal) & Company Secretary**



Cc: 1. Securities and Exchange Board of India, Mumbai  
2. The Bombay Stock Exchange Limited, Mumbai