

bajaj corp limited

July 30, 2010

To
The General Manager
Listing Department
Bombay Stock Exchange Limited
PJ Tower, Dalal Street
Mumbai-400001

To
The Vice President
Listing Department
National Stock Exchange of India
Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai-400051

Sub.: Proposed Initial Public Offer of 4,500,000 Equity Shares of Rs. 5 each (the "Equity Shares") by Bajaj Corp Limited ("Bajaj" or the "Company") (the "Issue"). Equity shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated July 22, 2010 and in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Regulations), 2009

The IPO committee of the Company at its meeting held on July 30, 2010 has finalized allocation of 810,000 Equity Shares, in aggregate, to Anchor Investors at a price of Rs. 650 per Equity Share of Rs.5 each (including share premium of Rs.645 per share), in the following manner :

Sr. No.	Applicant	No. of Equity Shares Allocated	% of Anchor Investor Portion
1	Reliance Capital Trustee Co Ltd A/c Reliance Regular Saving Fund - Balance Option	153,847	19.0%
2	ICICI Prudential Emerging Star (Stock Targeted at Returns) Fund	153,847	19.0%
3	Axis MF Trustee Ltd. A/C Axis Mutual Fund a/c Axis Income Saver	19,231	2.4%
4	Axis MF Trustee Ltd. A/C Axis Mutual Fund a/c Axis Tax Saver Fund	19,231	2.4%
5	Axis MF Trustee Ltd. A/C Axis Mutual Fund a/c Axis Equity Fund	96,154	11.9%
6	Axis MF Trustee Ltd. A/C Axis Mutual Fund a/c Axis Triple Advantage Fund	19,231	2.4%
7	ICICI Prudential Life Insurance Co Ltd	104,615	12.9%
8	PI Opportunities Fund I	53,846	6.6%
9	Copthall Mauritius Investment Ltd	52,306	6.5%
10	Templeton Mutual Fund A/C Franklin FMCG Fund	12,154	1.5%
11	Franklin India Smaller Companies Fund	48,615	6.0%
12	Goldman Sachs India Fund Ltd	76,923	9.5%
	Total	810,000	100.00%

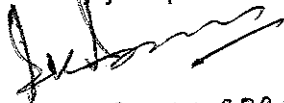


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As per the applicable SEBI Regulations, if the Issue Price fixed as a result of book building exercise is higher than the price at which Anchor Investors have been allocated shares, Anchor Investors would be required to bring in additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Yours Sincerely
For Bajaj Corp Limited



Name: SUJOY SERCAR
Designation: DEPUTY COMPANY SECRETARY
Cc : Securities and Exchange Board of India