August 20, 2010

To
The General Manager
Listing Department
Bombay Stock Exchange Limited
PJ Tower, Dalal Street
Mumbai-400001

To
The Vice President
Listing Department
National Stock Exchange of India
Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai-400051

Sub.: Proposed Initial Public Offer of Equity Shares of Rs. 10 each (the "Equity Shares") of Gujarat Pipavav Port Limited ("GPPL" or the "Company") (the "Issue"). Equity shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated August 09, 2010 and in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Regulations), 2009

The IPO committee of the Company at its meeting held on August 20, 2010 has finalized allocation of 20,482,326 Equity Shares, in aggregate, to Anchor Investors at a price of Rs. 45 per Equity Share of Rs.10 each (including share premium of Rs.35 per share), in the following manner:

Sr. No.	Applicant	No. of Equity Shares Allocated	% of Anchor Investor Portion
1	INTERNATIONAL OPPORTUNITIES FUNDS - INDIA EQUITY	3,111,160	15.19%
2	DSP BLACKROCK SMALL & MID CAP FUND	2,222,350	10.85%
3	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	2,222,350	10.85%
4	TATA TRUSTEE CO LTD A/C TATA MUTUAL FUND A/C TATA SERVICE INDUSTRIES FUND	242,284	1.18%
5	TATA TRUSTEE CO PVT LTD A/C TATA MUTUAL FUND - TATA EQUITY P/E FUND	726,852	3.55%
6	GOVERNMENT PENSION FUND GLOBAL	913,756	4.46%
7	P I OPPORTUNITY FUND I	913,756	4.46%
8	LLOYD GEORGE INVESTMENT MANAGEMENT (BERMUDA) LIMITED A/C L G INDIA FUND LIMITED	913,756	4.46%
9	GOLDMAN SACHS INDIA FUND LIMITD	444,340	2.17%
10	DEUTSCHE SECURITIES MAURITIUS LINITED	444,340	2.17%

Sr. No.	Applicant	No. of Equity Shares Allocated	% of Anchor Investor Portion
11	CANARA ROBECO MF A/C CANARA ROBECO INFRASTRUCTURE	223,535	1.09%
12	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MONTHLY INCOME PLAN	220,935	1.08%
13	GOVERNMENT OF SINGAPORE	2,113,092	10.32%
14	MONETARY AUTHORITY OF SINGAPORE	778,683	3.80%
15	MONETARY AUTHORITY OF SINGAPORE B	219,385	1.07%
16	CREDIT SUISSE SINGAPORE LIMITED	1,777,750	8.68%
17	JM FINANCIAL TRUSTEE COMPANY - JM FINANCIAL INDIA FUND	913,756	4.46%
18	AMANSA INVESTMENTS LIMITED	1,111,110	5.42%
19	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS EQUITY FUND	881,914	4.31%
20	AXIS MUTUAL FUND TRUSTEE LIMITED A/C TAX SAVER FUND	87,222	0.43%
	Total	20,482,326	100%

As per the applicable SEBI Regulations, if the Issue Price fixed as a result of book building exercise is higher than the price at which Anchor Investors have been allocated shares, Anchor Investors would be required to bring in additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Yours-Sincerely

For Gujarat Pipavav Port Limited

Name: Manish Agnihotri

Designation: Company Secretary

Cc: Securities and Exchange Board of India