



Commercial Engineers & Body Builders Co. Ltd.



124, Napier Town, Jabalpur-482 001 INDIA, Ph. 2451941-43. 4085082, 4085924
Fax : 0761-4037469, 2407009, E-mail : cal_corporate@rediffmail.com, corporate@tatacommercial.com

September 29, 2010

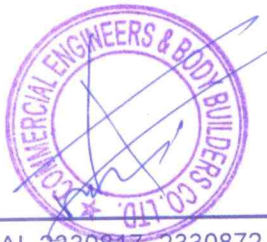
General Manger,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza,' Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub: Public issue of [•] equity shares of face value of Rs. 10 each (“Equity Shares”) consisting of a Fresh Issue of [•] equity shares by COMMERCIAL ENGINEERS & BODY BUILDERS CO LIMITED (the “Company” or “Issuer”) at a price of [•] per equity share for cash aggregating to Rs. 1,530 million (“Fresh issue”) and an Offer for Sale of 1,528,587 equity shares by New York Life Investment Management India Fund (FVICI) II LLC and Commercial Automobiles Private Limited (the “Selling Shareholders”) at a price of Rs. [•] per equity share for cash aggregating to Rs. [•] million (the “Offer for Sale”, the fresh issue and offer for sale are hereinafter referred to collectively as the “Issue”)

The IPO Committee of the Board of Directors of the Company at its meeting held on September 29, 2010, in the consultation with BRLMs has finalized allocation of 2,443,649 Equity Shares, in aggregate, to Anchor Investor at Rs. 127 per equity share (including share premium of Rs. 117 per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares	% of Anchor investor portion
1.	JF EASTERN SMALLER COMPANIES FUND	868,843	35.56%
2.	LEGG MASON SE ASIA SPECIAL SITUATIONS TRUST	492,126	20.14%
3.	KOTAK INDO – WORLD INFRASTRUCTURE FUND	245,826	10.06%
4.	MONSOON INDIA INFLECTION FUND LTD.	236,221	9.67%
5.	KOTAK TAX SAVER SCHEME	197,000	8.06%
6.	GOVERNMENT OF SINGAPORE INVESTMENT CORPORATION A/C – GOS	137,796	5.64%
7.	PHIEM ASSET MANAGEMENT SDN BHD – EPF	137,796	5.64%
8.	ATLANTIS INTERNATIONAL UMBRELLA FUND – ATLANTIS ASIAN RECOVERY FUND	78,741	3.22%
9.	KOTAK EMERGING EQUITY SCHEME	49,300	2.02%
Total		2,443,649	100.00%



FACTORY : INDUSTRIAL AREA, RICHHAI, JABALPUR-482 010, DIAL 2330817, 2330872
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Regd. Office : 84/105-A, G.T.Road, KANPUR-208 003



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We request you to make the above mentioned information public by disclosing the same on your website.

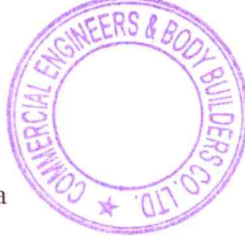
Thanking You,

For **Commercial Engineers & Body Builders Co Limited**


Anurag Misra

Company Secretary & Compliance officer

Cc: Securities and Exchange Board of India



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