

October 05, 2010

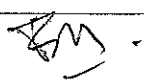
**General Manager,**  
Listing Department,  
Bombay Stock Exchange Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Sub: Initial Public Issue of 39,562,000 Equity Shares with a face value of Rs. 10 each of Oberoi Realty Limited (the "Company") for cash at a price of Rs. [•] per Equity Share Aggregating to Rs. [•] Million (the "Issue")**

The IPO Committee of the Board of Directors of the Company at its meeting held on October 05, 2010, in consultation with BRLMs, has finalized allocation of 7,121,160 Equity Shares, in aggregate, to Anchor Investors at a price of Rs. 260 per Equity Share (including share premium of Rs. 250 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion (%)
1.	FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY INDIA SPECIAL SITUATIONS FUND	376,920	5.3%
2.	FIL TRUSTEE COMPANY PRIVATE LIMITED A/C FIDELITY INDIA VALUE FUND	15,380	0.2%
3.	FID FUND (MAURITIUS) LIMITED	853,260	12.0%
4.	SANFORD C BERNSTEIN FUND INC	173,180	2.4%
5.	TREASURER OF THE STATE OF NORTH CAROLINA EQUITY INVESTMENT FUND POLLED	181,060	2.5%
6.	ALLIANCE BERNSTEIN INDIA GROWTH FUND (MAURITIUS) LIMITED	211,660	3.0%
7.	ACM BERNSTEIN EMERGING MARKET GROWTH PORTFOLIO	287,360	4.0%
8.	MIRAE ASSET INVESTMENT MANAGEMENT CO. LTD A/C MIRAE ASSET INDIA DISCOVERY EQUITY INVESTMENT TRUST 1	195,000	2.7%
9.	ETON PARK INTERNATIONAL LLP A/C EP GLOBAL MARKETS LIMITED	949,400	13.3%
10.	PCA INDIA EQUITY OPEN LIMITED	853,260	12.0%
11.	ICICI PRUDENTIAL POWER	261,540	3.7%
12.	ICICI PRUDENTIAL SERVICES INDUSTRIES FUND	123,080	1.7%
13.	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIDCAP FUND	384,620	5.4%
14.	T ROWE PRICE INTERNATIONAL ACCOUNT T ROWE PRICE NEW ASIA FUND	638,823	9.0%
15.	T ROWE PRICE INTERNATIONAL ACCOUNT T ROWE PRICE INTERNATIONAL DISCOVERY FUND	214,437	3.0%
16.	ROYAL BANK OF SCOTLAND NV (LONDON) BRANCH	385,000	5.4%

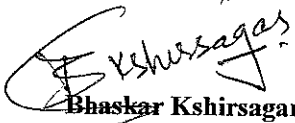


17.	RELIANCE CAPITAL TRUSTEE CO LIMITED A/C RELIANCE REGULAR SAVINGS FUND - BALANCED OPTIONS	316,280	4.4%
18.	RELIANCE CAPITAL TRUSTEE CO LIMITED A/C RELIANCE DUAL ADVANTAGE FIXED	316,280	4.4%
19.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	384,620	5.4%
	<b>Total</b>	<b>7,121,160</b>	<b>100%</b>

We request you to make the above mentioned information public by disclosing the same on your website.

Thanking you,

For Oberoi Realty Limited



**Bhaskar Kshirsagar**  
(Company Secretary and Compliance Officer)

Cc: Securities and Exchange Board of India