

## **PTC India Financial Services Limited**

March 15, 2011

Vice President, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai 400051

Dear Sir:

Sub: Public Issue of 156,700,000 Equity Shares of Face Value Rs. 10 each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] million through the book-building route by PTC India Financial Services Limited (the "Company")

The number of Equity Shares available under Anchor Investor Portion is 23,505,000 Equity Shares of face value Rs. 10 Each. The Committee of Directors for IPO at its meeting held on March 15, 2011 has finalized allocation of 23,505,000 Equity Shares to Anchor Investors at the price of Rs. 28.00 per Equity Share (including share premium of Rs 18.00 per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. Of Equity Shares	No of Equity Shares allocated as a percentage of no. of Equity Shares under Anchor Investor Portion
1.	HSBC Bank Mauritius Limited A/c GMFA Asia Venture Limited	9,795,750	41.68%
2.	CAPITAL INTERNATIONAL EMERGING MARKETS FUND	4,570,000	19.44%
3.	EMERGING MARKETS GROWTH FUND INC	9,139,250	38.88%
Total		23,505,000	100%

We request you to make the above mentioned information public by disclosing it on your website.

New Delhi

Thanking You

For PTC India Financial Services Limited

Vis<del>naf</del> Goyal Company Secretary

Cc: The Securities and Exchange Board of India

The Bombay Stock Exchange Limited