



Muthoot Finance Ltd.

Corporate Office :
2nd floor, Muthoot Chambers,
Banerji Road, Kochi - 682 018
Kerala, India.

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506
mails@muthootgroup.com
www.muthootgroup.com

April 15, 2011

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400051

Dear Sir:

Sub: Public Issue of 51,500,000 Equity Shares of Face Value ₹ 10 each (the "equity share") for cash at a price of ₹ [•] per Equity Share including a share premium of ₹ [•] per Equity Share, aggregating upto ₹ [•] million (the "issue") by Muthoot Finance Limited (the "Company or the "Issuer")

The number of Equity Shares available under Anchor Investor Portion is 7,725,000 Equity Shares of face value Rs. 10 Each. The IPO Committee of the Company at its meeting held on April 15, 2011 has finalized allocation of 7,725,000 Equity Shares to Anchor Investors at the price of Rs. 170 per Equity Share (including share premium of Rs 160 per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. Of Equity Shares	No of Equity Shares allocated as a % of no. of Equity Shares under Anchor Investor Portion
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LTD	1,308,240	16.94%
2	ABU DHABI INVESTMENT AUTHORITY - GANGES	780,000	10.10%
3	GOLDMAN SACHS INDIA FUND LIMITED	702,000	9.09%
4	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENT LIMITED	1,308,240	16.94%
5	CREDIT SUISSE (SINGAPORE) LIMITED	925,160	11.98%
6	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE 95 FUND	100,000	1.29%
7	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE EQUITY FUND	577,840	7.48%
8	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIP II-WEALTH 25 PLAN	50,000	0.65%
9	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIP	25,000	0.32%
10	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE TOP 100 FUND	117,000	1.51%
11	THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF THE JUPITER INDIA FUND	467,240	6.05%
12	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED A/C JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA AXIS FUND	186,880	2.42%
13	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	654,120	8.47%



14	ASHOKA FLOWERING TREE MAURITIUS	261,640	3.39%
15	EQUANUM INTERNATIONAL	261,640	3.39%
Total		7,725,000	100.00%

We request you to make the above mentioned information public by disclosing it on your website.

Thanking You

For Muthoot Finance Limited




Rajesh A
Company Secretary

Cc: The Securities and Exchange Board of India
The Bombay Stock Exchange Limited