

L&T Finance Holdings

July 26, 2011

The Managing Director M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai-400051

The General Manager Dept. of Corporate Services **Bombay Stock Exchange Limited** Rotunda Building, 1st Floor, Mumbai Samachar Marg, Mumbai - 400 001.

Dear Sir.

Sub.: Anchor Investor details in the proposed initial public offering ("IPO") of L&T Finance Holdings Limited (the "Company")

The Company has filed a Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra ("RoC") on July 15, 2011 for IPO of Equity shares of face value of Rs 10/- each, for cash aggregating upto Rs. 12,450 million following the book building process.

The maximum amount available for allocation to Anchor Investors is Rs. 1612,500,000 being 30% of QIB portion. The Company has finalized an allocation of an amount of Rs. 1,530,496,800 to Anchor Investors.

The IPO committee of the Company in its meeting held on July 26, 2011 has finalized the following allocation to Anchor Investors - aggregating to 27,330,300 equity shares at a price of Rs. 56 per equity share (including a premium of Rs. 46 per share). The details post allocation to Anchor investors are as under

Sr. No.	Client Name	Allocated Quantity	Bid Price	Total Application Amount	Amount allocated as % of the total Anchor Investor portion
1	SUBRIA CGPE LIMITED	4,500,000	56	252,000,000	16.47%
2	TIOMAN INVESTMENTS (MAURITIUS) LIMITED	15,866,300	56	888,512,800	58.05%

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Corporate Office: 8th Floor, The Metropolitan, C-26/C-27, E Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, India

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Registered Office: L&T House, N. M. Marg **Ballard Estate** Mumbai 400 001, India



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	TOTAL	27,330,300		1,530,496,800	100%
8	DSP BLACK ROCK TRUSTEE CO. PVT. LTD A/CDSP BLACKROCK TAX SAVER FUND	685,100	56	38,365,600	2.51%
7	DSP BLACK ROCK TRUSTEE CO. PVT. LTD A/C DSP BLACKROCK SMALL & MID CAP FUND	1,086,900	56	60,866,400	3.98%
6	DSP BLACK ROCK TRUSTEE CO. PVT. LTD A/C DSP BLACKROCK INDIA T.I.G.E.R. FUND	1,885,700	56	105,599,200	6.90%
5	DSP BLACK ROCK TRUSTEE CO. PVT. LTD A/C DSP BLACKROCK OPPORTUNITIES FUND	611,700	56	34,255,200	2.24%
4	DSP BLACK ROCK TRUSTEE CO. PVT. LTD A/C DSP BLACKROCK BALANCED FUND	465,400	56	26,062,400	1.70%
3	DSP BLACK ROCK TRUSTEE CO. PVT. LTD A/C DSP BLACKROCK EQUITY FUND	2,229,200	56	124,835,200	8.16%

We request you to make the above information public by disclosing the same on our website.

Trust you find the same in order.

Yours faithfully,

For L&T Finance Holdings Limited

N. Suryanarayanan Company Secretary