

MT EDUCARE LTD.

March 26, 2012

General Manager,
Listing Department, Bombay
Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza',
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

SUB: PUBLIC ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF RS 10 EACH OF MT EDUCARE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS [●] PER EQUITY SHARE) AGGREGATING TO RS [●] LAKHS CONSISTING OF A FRESH ISSUE OF [●] EQUITY SHARES AGGREGATING TO RS 3,500 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 80,00,000 EQUITY SHARES BY HELIX INVESTMENTS COMPANY (THE "SELLING SHAREHOLDER") AGGREGATING UP TO RS [●] LAKHS (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "ISSUE").

The IPO Committee of the Board of Directors of the Company at its meeting held on March 26, 2012, in consultation with BRLM, has finalized allocation of 1,737,914 Equity Shares, in aggregate, to Anchor Investors at Rs. 74 per Equity Share (including share premium of Rs. 64 per Equity Share) in the following manner:

	Name of the Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a percentage of no of equity shares under Anchor Investor Portion (%)
1	THE NOMURA TRUST AND BANKING CO Ltd. AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	1,062,234	61.12%
2A	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD A/C BIRLA SUN LIFE 95 FUND	270,280	15.55%
2B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE INDIA GENNEXT FUND	135,120	7.77%
2C	BIRLA SUN LIFE TRUSTEE COMPANY PVT. LIMITED A/C BIRLA SUN LIFE SMALL & MIDCAP FUND	162,160	9.33%



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2D	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIP	33,800	1.94%
2E	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIP II - WEALTH 25 PLAN	74,320	4.28%
	TOTAL	1,737,914	100.00%

As per the SEBI Regulations, if the Issue Price discovered through book building is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount.

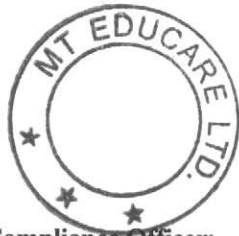
We request you to make the above mentioned information public by disclosing the same on your website.

Thanking you,

Yours sincerely
For **MT Educare Limited**



Ashwin Patel
Company Secretary and Compliance Officer:



Cc: Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C-4A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051