

April 23, 2012

✓ General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Sub: Initial Public Offering of Tribhovandas Bhimji Zaveri Limited (the "Company") – Equity Shares allocated to Anchor Investors pursuant to the Red Herring Prospectus dated April 12, 2012 filed with the Registrar of Companies, Mumbai, Maharashtra and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations")

The IPO committee of the Board of Directors of the Company at its meeting held on April 23, 2012, in consultation with the BRLMs, has finalised the allocation of 2,499,999 Equity Shares, in aggregate, to Anchor Investors at Rs. 120 per Equity Share (including share premium of Rs. 110 per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Portion
1	HSBC Global Investment Funds A/C HSBC GLOBAL INVESTMENT FUND MAURITIUS LIMITED	11,38,868	45.55%
2	Credit Suisse (Singapore) Limited	791,667	31.67%
3	HSBC India Alpha (Mauritius) Limited	569,464	22.78%
	Total	2,499,999	100.00%

As per the SEBI Regulations, if the Issue Price discovered through the book-building route is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Thanking you,

For Tribhovandas Bhimji Zaveri Limited



Shrikant Zaveri
Chairman & Managing Director



cc. Securities and Exchange Board of India

