



SPECIALITY

RESTAURANTS LTD.

Morya Landmark – 1, 4th Floor, B-25, Veera Industrial Estate, Off New Link Road, Andheri (W), Mumbai - 53
Tel No. (022) 3341 6700 Fax No. (022) 3340 6878 Website. www.speciality.co.in

May 15, 2012

To,

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai - 400 001.

Vice President,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Sub.: Public Issue of 11,739,415 equity shares of face value of Rs. 10 each (“Equity Shares”) of Speciality Restaurants Limited (the “Company”) for cash at a price of Rs. [●] per Equity Share (including a share premium of Rs. [●] per Equity Share) aggregating to Rs. [●] million (the “Issue”)

The IPO Committee of the Board of Directors of the Company at its meeting held on May 15, 2012, in consultation with Kotak Mahindra Capital Company Limited, the BRLM to the Issue, has finalized allocation of 1,760,912 Equity Shares, in aggregate, to Anchor Investors at Rs. 150 per Equity Share (including share premium of Rs. 140 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as a percentage of no. of equity shares under Anchor Investor Portion (%)
1.	Morgan Stanley Mutual Fund A/c Morgan Stanley Growth Fund	352,182	20.00%
2.	International Opportunities Funds- India Equity	352,183	20.00%
3.	SBI Magnum Global Fund	352,182	20.00%

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Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as a percentage of no. of equity shares under Anchor Investor Portion (%)
4.	Reliance Capital Trustee Co. Ltd. - Reliance Equity Opportunities Fund	352,182	20.00%
5.	HSBC India Alpha (Mauritius) Ltd.	352,183	20.00%
	Total	1,760,912	100%

As per the SEBI Regulations, if the Issue Price discovered through book building is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Thanking you.

Yours sincerely,

For **Speciality Restaurants Limited**

V. S. Satyamoorthy
Company Secretary and Compliance Officer

Cc: Securities and Exchange Board of India