

RHFL/NSE/05/13

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub.: PUBLIC ISSUE OF 15,720,262 EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF REPCO HOME FINANCE LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE, AGGREGATING TO [•] MILLION (THE "ISSUE").

The IPO Committee of the Board of Directors of the Company at its meeting held on March 12, 2013, in consultation with the Book Running Lead Managers i.e. SBI Capital Markets Limited, IDFC Capital Limited and JM Financial Institutional Securities Private Limited, has finalised the allocation of 2,331,039 Equity Shares in aggregate, to Anchor Investors at Anchor Investor Allocation Price of Rs. 172/- per Equity Share (including share premium of Rs. 162/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No of Equity Shares allocated as a % of Anchor Investor Portion*
1	GOLDMAN SACHS INDIA FUND LTD	291,380	12.50%
2	BIRLA SUN LIFE TRUSTEE COMPANY PVT. LTD A/C BIRLA SUN LIFE SMALL & MIDCAP FUND	72,845	3.13%
3	BIRLA SUN LIFE TRUSTEE COMPANY PVT. LTD A/C BIRLA SUN LIFE INDIA GENNEXT FUND	80,137	3.44%
4	BIRLA SUN LIFE TRUSTEE COMPANY PVT. LTD A/C BIRLA SUN LIFE MIP	58,261	2.50%
5	BIRLA SUN LIFE TRUSTEE COMPANY PVT. LTD A/C BIRLA SUN LIFE MIDCAP FUND	80,137	3.44%
6	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE BANKING FUND	291,380	12.50%
7	NOMURA INDIA INVESTMENT FUND MOTHER FUND	291,380	12.50%
8	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LTD	291,379	12.50%

9	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT THEMATIC FUNDS-FINANCIAL SERVICES OPPORTUNITIES	145,690	6.25%
10	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER	145,690	6.25%
11	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	291,380	12.50%
12	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA PRIMA FUND	291,380	12.50%
	TOTAL	2,331,039	100.00%

* Rounded off to 2 decimals

As per the SEBI (Issue of Capital and Disclosure Requirements), 2009, as amended, if the Issue Price fixed as a result of the Book Building exercise is higher than the Anchor Investor Allocation Price, Anchor Investors would require to bring in the additional amount by Anchor Investor Pay-in Date.

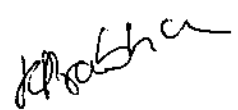
We request you to make the above information public by disclosing the same on your website.

Note: Capitalised terms used and not defined herein shall have the same meaning ascribed to it in the Red Herring Prospectus dated March 4, 2013, read along with the Public Notices dated March 8, 2013, March 9, 2013 and March 11, 2013

Thanking You,

Yours faithfully

For **REPCO HOME FINANCE LIMITED**


K. Prabhu
Company Secretary