

Wonderla Holidays Limited

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CIN:- U55101KA2002PLC031224



April 17, 2014

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir:

Sub: Proposed initial public offering of 14,500,000 equity shares of face value of Rs. 10 each (the "Equity Shares") of Wonderla Holidays Limited (the "Company" / "Issuer") for cash at a price to be determined pursuant to the book building process (the "Issue")

The number of Equity Shares available under Anchor Investor Portion is 2,175,000 Equity Shares. The Board of Directors of the Company at its meeting held on April 17, 2014 have finalized allocation of 2,175,000 Equity Shares to Anchor Investors, in consultation with the BRLMs at the price of Rs. 125 per Equity Share (including share premium of Rs 115 per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. Of Equity Shares	Percentage of Anchor Investor Portion (%)
1	ADITYA BIRLA PRIVATE EQUITY TRUST	6,75,000	31.04
2	TVS SHRIRAM GROWTH FUND 1B	7,75,000	35.63
3	HDFC TRUSTEE COMPANY LIMITED-HDFC INFRASTRUCTURE FUND	7,25,000	33.33
	TOTAL	21,75,000	100

We request you to make the above mentioned information public by disclosing it on your website.

Thanking You

For Wonderla Holidays Limited

Company Secretary and Compliance Officer

Cc: The Securities and Exchange Board of India

For Wonderla Holidays Limited

Santosh Kumar Barik
Company Secretary

Branch Office :
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