

March 2, 2015

To,

The Managing Director  
M/s. National Stock Exchange of India  
Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051.

The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers, Mumbai Samachar Marg,  
Mumbai - 400 001.

Dear Sir,

**Sub: Initial Public Offering of Upto 12,000,000 equity shares of Rs. 10 each ("Offer")  
by Ortel Communications Limited (the "Company")**

The IPO committee of the Company at its meeting held on March 2, 2015, has finalized the allocation of 25,57,425 (twenty five lakhs fifty seven thousand four hundred twenty five) Equity Shares, in aggregate, to Anchor Investors at a price of Rs. 181 (Rupees one hundred eighty one only) per Equity Share of Rs. 10 each (including Share premium of Rs. 171/- per Equity Share), in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor portion allocated
1A	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	6,00,000	23.46%
1B	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	3,00,000	11.73%
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	16,57,425	64.81%
	Total	25,57,425	100%



As per the applicable SEBI Regulations, if the Issue price fixed as a result of book building exercise is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in additional amount.

We request you to make the above mentioned information public by disclosing the same on your website.

Thanking you.

Yours sincerely,

For Ortel Communications Limited



Authorized Signatory

Name: LALIT KUMAR MOHANTY

Designation: COMPANY SECRETARY & COMPLIANCE OFFICER