

CIN : U60210KA1983PLC005247

Corporate Office :

Giriraj Annexe Circuit House Road
HUBBALLI - 580 029 Karnataka State
Phone : 0836 2237511
Fax : 0836 2256612
e-mail : headoffice@vrllogistics.com

Date: 13 April 2015

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

The General Manager
Dept. of Corporate Services
BSE Limited
Rotunda Building, 1st Floor,
Mumbai Samachar Marg,
Mumbai - 400 001.

Securities and Exchange Board of India,
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4-A,
G Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub.: **PUBLIC ISSUE OF EQUITY SHARES OF VRL LOGISTICS LIMITED ("COMPANY" OR "ISSUER") CONSISTING OF A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING TO INR 1,170 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 17,116,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING UP TO INR [•] MILLION (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "ISSUE").**

The Company has registered its red herring prospectus dated April 3, 2015 (the "RHP"), in connection with the Issue on April 6, 2015 with the Registrar of Companies, Karnataka.

The number of Equity Shares available for allocation to Anchor Investors was 6,846,994 Equity Shares, being 60% of the QIB Portion.

The IPO Committee, at its meeting held on 13 April 2015, finalized the following allocation of 6,846,994 Equity Shares, in aggregate, at a price of INR 205 per Equity Share (including a premium of INR 195 per Equity Share) to Anchor Investors in the following manner:



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No.	Name of the Anchor Investor	Equity Shares Allocated (A)	(A) as a percentage of the Anchor Investor Portion (%)
1	Franklin India Smaller Companies Fund	585,325	8.55%
2a	ICICI Prudential Dividend Yield Equity Fund	146,315	2.14%
2b	ICICI Prudential Value Fund - Series 6	146,315	2.14%
2c	ICICI Prudential India Recovery Fund - Series 1	292,695	4.27%
3	Eastspring Investments India Equity Fund	585,325	8.55%
4	DSP Blackrock Small and Mid Cap Fund	439,010	6.41%
5a	Birla Sunlife Trustee Company Private Limited A/C Birla Sunlife Dividend Yield Plus	170,723	2.49%
5b	Birla Sunlife Trustee Company Private Limited A/C Birla Sunlife Small and Mid Cap Fund	170,722	2.49%
6	Shinhan BNP Paribas Asset Management Company Limited A/C Shinhan BNPP Bonjour India Equity	301,754	4.41%
7a	IDFC Monthly Income Plan	73,148	1.07%
7b	IDFC Tax Advantage (ELSS) Fund	170,732	2.49%
8	HDFC Standard Life Insurance Company Limited	243,880	3.56%
9	Abu Dhabi Investment Authority - Behave	585,325	8.55%
10a	HDFC Trustee Co. Ltd. A/C HDFC Infrastructure Fund	292,695	4.27%
10b	HDFC Trustee Co. Ltd. A/C HDFC Core & Satellite Fund	292,630	4.27%
11	Reliance Capital Trustee Co Ltd A/C Reliance Small Cap Fund	390,195	5.70%
12	UTI Transportation and Logistics Fund	390,195	5.70%
13a	Sundaram Mutual Fund A/C Sundaram Equity Multiplier Fund	107,236	1.57%
13b	Sundaram Mutual Fund A/C Sundaram Select Microcap Series V	42,634	0.62%
13c	Sundaram Mutual Fund A/C Sundaram Select Microcap Series VI	61,124	0.89%
13d	Sundaram Mutual Fund A/C Sundaram Select Microcap Series VII	32,886	0.48%
14a	L&T Mutual Fund A/C L&T India Value Fund	121,956	1.78%
14b	L&T Mutual Fund A/C L&T Infrastructure Fund	121,924	1.78%
15	Morgan Stanley Mauritius Company Limited	1,082,250	15.81%
	Total	6,846,994	100.00%



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As per the SEBI Regulations, in the event the Issue Price discovered through the Book Building Process is higher than the price at which Equity Shares have been allocated to Anchor Investors, the Anchor Investors would be required to bring in the additional amount by the pay-in-date mentioned in the revised CAN.

Note: Capitalised terms used and not defined herein shall have the meaning assigned to such terms in the RHP.

We request you to make the above information public by disclosing the same on your website.

Trust you find the same in order.

Yours faithfully,

For **VRL LOGISTICS LIMITED**


ANIRUDDHA PHADNAVIS
COMPANY SECRETARY & COMPLIANCE OFFICER

