

April 20, 2015

The General Manager Listing Department Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400 051
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Sub: Proposed initial public offering (“Issue”) of equity shares by MEP Infrastructure Developers Limited (the “Issuer”)

The number of equity shares allocated under Anchor Investor Portion is 1, 11, 39, 346 Equity Shares. The IPO Committee of the Company at its meeting held on 20th April, 2015 has finalized allocation of 1,11,39, 346 Equity Shares to Anchor Investors at Rs. 65 per Equity Share (including share premium of Rs. 55 per Equity Share) in the following manner:

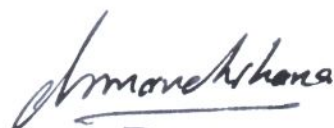
Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as a percentage of no. of equity shares under Anchor Investor
1	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	15,38,550	13.81%
2	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	15,38,550	13.81%
3	TATA OFFSHORE INDIA OPPORTUNITIES SCHEME	11,53,846	10.36%
4	PRIME INDIA OPPORTUNITY LIMITED	23,08,275	20.72%
5	EM RESURGENT FUND	46,00,125	41.30%
Total		1,11,39,346	100.00%

As per the SEBI Regulations, if the Offer Price discovered through the book building process is higher than the price at which Anchor Investors have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount within the pay-in date mentioned in the Anchor Investor Allocation Notice.

We request you to make the above mentioned information public by disclosing it on your website.

Thanking you,

FOR MEP Infrastructure Developers Limited



Murzash Manekshana
Executive Director
DIN No. 00207311

