

**Date: April 27, 2015**

**General Manager**

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai 400 001

**Vice President**

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Sub.: Initial Public Offering of equity shares of face value of ₹10 each (the "Equity Shares") of UFO Moviez India Limited (the "Company") for cash aggregating to ₹ 6,000 million through an offer for sale by the selling shareholders (the "Offer")**

**THE PRICE BAND FOR THE OFFER HAS BEEN FIXED AT ₹ 615 TO ₹ 625 PER EQUITY SHARE**

The Board of the Company at its meeting held on April 27, 2015 and Selling Shareholders, in consultation with the Global Co-ordinators and Book Running Lead Managers, has finalized the allocation of 2,880,000 Equity Shares in aggregate, to Anchor Investors at Anchor Investor allocation price of ₹ 625 per Equity Share (including share premium of ₹ 615 per Equity Share), aggregating to ₹ 1,800 million as per the details provided in **Annexure – I**.

We request you to make the above information public by disclosing the same on your website.

Thanking you,  
For **UFO Moviez India Limited**



Authorised Signatory  
Name: Sameer Chavan  
Designation: Company Secretary

cc:

**Securities and Exchange Board of India**

Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot C4-A, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051, India

**UFO MOVIEZ INDIA LIMITED**

**Corporate Office :** Valuable Techno Park, Plot # 53/1, Road # 07, Marol MIDC, Andheri (E), Mumbai - 400 093. Tel: +91 022 4030 5060, Fax: +91 022 4030 5110/140.

**Registered Office :** Office No. 12, 3rd Floor, 312 Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi-110001, India. Tel: +91 11 4370 4300 / 11, Fax: +91 11 4370 4322

**Corporate Identity Number:** U22120DL2004PLC164728 • **Email:** corporate@ufomoviez.com • **Website:** www.ufomoviez.com

**ANNEXURE – I**  
**List of Anchor Investors**

<b>Form No.</b>	<b>Name of the Anchor Investor</b>	<b>No. of Equity Shares allocated</b>	<b>Bid price (INR)</b>
1A	Reliance Capital Trustee Co. Ltd A/c Reliance Regular Savings Fund – Equity Option	448,000	625
1B	Reliance Capital Trustee Co. Ltd A/c Reliance Regular Savings Fund – Balanced Option	138,480	625
1C	Reliance Capital Trustee Co. Ltd A/c – Reliance Retirement Fund – Wealth Creation Scheme	50,016	625
1D	Reliance Capital Trustee Co. Ltd A/c – Reliance Retirement Fund – Income Generation Scheme	3,504	625
2A	SBI Small and Midcap Fund	270,000	625
2B	SBI Magnum Global Fund	290,000	625
3	Pinebridge Global Funds – Pinebridge Asia Ex Japan Equity Fund	560,000	625
5	National Westminster Bank Plc as trustee of the Jupiter India Fund	213,333	625
6	Jupiter South Asia Investment Company Limited – South Asia Access Fund	106,667	625
7	Amundi Funds A/c Amundi Funds - Equity India	320,000	625
8	Ashmore SICAV Indian Small - Cap Equity Fund	160,000	625
9A	Kotak Opportunities Fund	72,000	625
9B	Kotak Emerging Equity Scheme	63,984	625
9C	Kotak Classic Equity Fund	17,592	625
9D	Kotak Equity Savings Fund	6,424	625
10	Bharti Axa Life Insurance Company Limited	160,000	625
<b>TOTAL</b>		<b>2,880,000</b>	



**UFO MOVIEZ INDIA LIMITED**