



# PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Date: May 7, 2015

## The General Manager

Listing Department  
Dept. of Corporate Services  
BSE Limited  
PJ Towers,  
Dalal Street,  
Mumbai - 400 001

## The Vice President

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai-400051

**Sub.: INITIAL PUBLIC OFFERING OF UP TO 12,921,708 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF PNC INFRATECH LIMITED (THE "COMPANY") FOR CASH (THE "OFFER")**

**THE PRICE BAND FOR THE OFFER HAS BEEN FIXED AT ₹ 355 TO ₹ 378 PER EQUITY SHARE**

The IPO Committee of the Company at its meeting held on May 7, 2015 and the Selling Shareholder pursuant to its letter dated May 7, 2015 in consultation with the Book Running Lead Managers, have finalized allocation of 3861511 Equity Shares in aggregate, to Anchor Investors at Anchor Investor allocation price of ₹ 378/- per Equity Share (including share premium of ₹ 368/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion (%)
1a	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE CLOSE ENDED EQUITY FUND SERIES A	185185	4.80
1b	RELIANCE MUTUAL FUND A/C RELIANCE CAPITAL BUILDER FUND SR C	158725	4.11
1c	RELIANCE CAPITAL TRUSTEE CO. LTD- A/C RELIANCE EQUITY OPPORTUNITIES FUND	317450	8.22
2a	L&T MUTUAL FUND TRUSTEE LTD - L&T MIDCAP FUND	83055	2.15
2b	L&T MUTUAL FUND TRUSTEE LTD - L&T EMERGING BUSINESSES FUND	85925	2.23
2c	L&T MUTUAL FUND TRUSTEE LTD - L&T INDIA PRUDENCE FUND	63813	1.65
3a	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN	18515	0.48



**Corporate Office :** PNC Tower,  
3/22-D, Civil Lines, Bypass Road, NH-2  
(Near Omaxe SRK Mall) Agra-282002

**Regd. Office :** NBCC Plaza, Tower II,  
4th Floor, Pushp Vihar, Sector-V, Saket  
New Delhi--110017 (India)

Tel. : 91-562-4054400 (30 Lines)  
91-562-4070000 (30 Lines)

Tel. : 91-11-29574800 (10 Lines)  
91-11-29566511, 64724122

Fax : 91-562-4070001

Fax : +91-11-29563844

Email : [ho@pncinfratech.com](mailto:ho@pncinfratech.com)

Email : [delhioffice@pncinfratech.com](mailto:delhioffice@pncinfratech.com)  
Web : [www.pncinfratech.com](http://www.pncinfratech.com)

CIN : U45201DL1999PLC195937





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3b	SUNDARAM MUTUAL FUND - SUNDARAM BALANCED FUND	18515	0.48
3c	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	105707	2.74
3d	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES V	27300	0.71
3e	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES VI	40250	1.04
3f	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES VII	22505	0.58
4a	KOTAK CLASSIC EQUITY	46564	1.20
4b	KOTAK EMERGING EQUITY SCHEME	186229	4.82
5	KOTAK MAHINDRA (UK) LIMITED A/C INDIA MIDCAP (MAURITIUS) LTD	232793	6.03
6	GOLDMAN SACHS INDIA FUND	264530	6.85
7a	HDFC TRUSTEE COMPANY LTD - HDFC CORE & SATELITE FUND	145985	3.78
7b	HDFC TRUSTEE COMPANY LTD - HDFC INFRASTRUCTURE FUND	827540	21.43
8a	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MID CAP FUND	396550	10.27
8b	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE SMALL & MIDCAP FUND	79240	2.05
8c	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE PURE VALUE FUND	52815	1.37
8d	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND SERIES 3	33005	0.85
8e	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND SERIES 4	19600	0.51
9	DSP BLACKROCK INDIA TIGER FUND	449715	11.65
	<b>TOTAL</b>	<b>3861511</b>	<b>100.00%</b>



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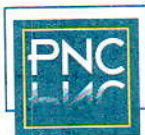
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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, if the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors would be required to pay the difference by Anchor Investor pay-in date as specified in revised CAN.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **PNC Infratech Limited**

Name: Binaya Kumar Dash  
Designation: Company Secretary and Compliance Officer



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