



POWER MECH[®]

Date: August 06, 2015

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051


Sub: Public Issue of 4,269,000 Equity Shares of Rs. 10/- each consisting of a fresh issue of 2,128,000 equity shares and an offer for sale of up to 2,141,000 equity shares (the "Equity Shares") of Power Mech Projects Limited (the "Company") for cash at a price to be determined through the book-building process (the "Issue")

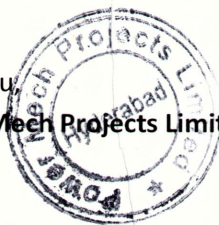
THE PRICE BAND FOR THE OFFER HAS BEEN FIXED AT Rs.615 TO Rs.640 PER EQUITY SHARE

The IPO Committee of the Company at its meeting held on August 06, 2015 and the Selling Shareholders in consultation with the Book Running Lead Managers, has finalized allocation of 1,280,700 Equity Shares in aggregate, to Anchor Investors at Anchor Investor allocation price of Rs. 640 per Equity Share (including share premium of Rs. 630 per Equity Share), aggregating to Rs. 819,648,000 as per the details provided in **Annexure - I**.

We request you to make the above information public by disclosing the same on your website.

Thanking you,
For **Power Mech Projects Limited**


Mohit Gurjar
Company Secretary



POWER MECH PROJECTS LIMITED

AN ISO 9001, ISO 14001 & OHSAS 18001 CERTIFIED COMPANY

Regd. & Corporate Office :
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Madhapur, Hyderabad-500081
Telangana, India
CIN : U74140TG1999PLC032156

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Website : www.powermechprojects.in



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ANNEXURE - I**List of Anchor Investors**

| Sr. No. | Name of Anchor Investor | No. Of Equity Shares Allocated | As a percentage of the Anchor Investor Portion (%) |
|---------|---|--------------------------------|--|
| 1 | DSP BLACKROCK INDIA T.I.G.E.R. FUND | 218,615 | 17.1% |
| 2A | SBI MAGNUM MULTICAP FUND | 35,259 | 2.8% |
| 2B | SBI SMALL AND MIDCAP FUND | 183,356 | 14.3% |
| 3A | L AND T MUTUAL FUND TRUSTEE LTD-L AND T BUSINESS CYCLES FUND | 62,540 | 4.9% |
| 3B | L AND T MUTUAL FUND TRUSTEE LIMITED-L AND T INDIA VALUE FUND | 15,600 | 1.2% |
| 4 | MORGAN STANLEY MAURITIUS COMPANY LIMITED | 140,495 | 11.0% |
| 5A | HDFC TRUSTEE COMPANY LIMITED - HDFC CAPITAL BUILDER FUND | 54,680 | 4.3% |
| 5B | HDFC SMALL AND MIDCAP FUND | 54,680 | 4.3% |
| 6 | TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE MID CAP EQUITY FUND ULIF 009 04/01/07 WLE 110 | 109,360 | 8.5% |
| 7 | IDFC PREMIER EQUITY FUND | 406,115 | 31.7% |
| | | | |
| | Total | 1,280,700 | 100.0% |

