

Date: August 21, 2015

General Manager

Listing Department
 BSE Limited
 P.J. Tower, Dalal Street
 Mumbai 400 001



Vice President

Listing Department
 National Stock Exchange of India Limited
 'Exchange Plaza', Bandra-Kurla Complex
 Bandra (East), Mumbai 400 051

Sub.: INITIAL PUBLIC OFFERING OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF NAVKAR CORPORATION LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE"), THROUGH A FRESH ISSUE OF UPTO [•] EQUITY SHARES AGGREGATING UPTO ₹ 5,100 MILLION BY THE COMPANY AND AN OFFER FOR SALE OF UPTO [•] EQUITY SHARES AGGREGATING UPTO ₹ 900 MILLION BY SIDHHARTHA CORPORATION PRIVATE LIMITED, A MEMBER OF OUR PROMOTER GROUP (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE"), AGGREGATING UP TO ₹ 6,000 MILLION (THE "OFFER"). THE OFFER SHALL CONSTITUTE AT LEAST [•]% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE PRICE BAND FOR THE OFFER HAS BEEN FIXED AT ₹ 147 TO ₹ 155 PER EQUITY SHARE

The IPO Committee of the Board of Directors of the Company at its meeting held on August 21, 2015 and the Selling Shareholder, in consultation with the Joint Global Coordinators And Book Running Lead Managers, have finalized allocation of 11,612,902 Equity Shares in aggregate, to Anchor Investors at ₹ 155 per Equity Share (including share premium of ₹ 145 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion (%)	Bid price (₹)
1.	HDFC Trustee Company Ltd	1,032,270	8.9%	155
2.	SBI Mutual Fund	1,032,270	8.9%	155
3.	Reliance Capital Trustee Co. Ltd. A/c Reliance Mid & Small Cap Fund	1,032,270	8.9%	155
4.	Franklin India Smaller Companies Fund	1,032,270	8.9%	155



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5.	IDFC Fund	1,032,270	8.9%	155
6.	Abudhabi Investment Authority – Behave	1,032,270	8.9%	155
7.	Sundaram Mutual Fund	1,032,270	8.9%	155
8.	Morgan Stanley Mauritius Company Ltd	1,032,270	8.9%	155
9.	Morgan Stanley Investment Mauritius Ltd	645,240	5.6%	155
10.	L&T Mutual Fund Trustee Ltd	580,586	5.0%	155
11.	Kotak Select Focus Fund	580,586	5.0%	155
12.	Firststrand Bank Limited A/c Ashburton India Equity Opportunities Limited	580,587	5.0%	155
13.	Nomura Singapore Limited	322,581	2.8%	155
14.	Prime India Opportunity Fund	322,581	2.8%	155
15.	Amundi Funds A/c Amundi Funds Equity India Select	322,581	2.8%	155
	Total	11,612,902	100.0%	

8 Mutual Funds have applied through a total of 21 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocation	% of Anchor Investor Portion (%)	Bid price (₹)
1.	HDFC Infrastructure Fund	774,155	6.7%	155.00
2.	HDFC Core & Satellite Fund	258,115	2.2%	155.00
3.	SBI Magnum Midcap Fund	229,425	2.0%	155.00
4.	SBI Infrastructure Fund	172,045	1.5%	155.00
5.	SBI Small & Midcap Fund	630,800	5.4%	155.00
6.	Reliance Mid & Small Cap Fund	1,032,270	8.9%	155.00
7.	Franklin India Smaller Companies Fund	1,032,270	8.9%	155.00
8.	IDFC Classic Equity Fund	477,375	4.1%	155.00



9.	IDFC Infrastructure Fund	425,790	3.7%	155.00
10.	IDFC Monthly Income Plan	129,105	1.1%	155.00
11.	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	451,725	3.9%	155.00
12.	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN	64,505	0.6%	155.00
13.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES I	68,970	0.6%	155.00
14.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES II	45,980	0.4%	155.00
15.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES III	38,000	0.3%	155.00
16.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES IV	28,025	0.2%	155.00
17.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES V	104,025	0.9%	155.00
18.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES VI	150,005	1.3%	155.00
19.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES VII	81,035	0.7%	155.00
20.	L&T Mutual Fund Trustee Ltd - L&T Infrastructure Fund	580,586	5.0%	155.00
21.	Kotak Select Focus Fund	580,586	5.0%	155.00
	Total	7,354,792	63.3%	



We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours sincerely,

For Navkar Corporation Limited



Name: Jayesh Nemichand Mehta

Designation: Whole-time Director



cc: **Securities and Exchange Board of India**
Corporate Finance Department
Division of Issues and Listing
"SEBI Bhavan"
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