

Date: August 24, 2015

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Public issue of equity shares of face value of INR 10 each ("Equity Shares") of Pennar Engineered Building Systems Limited (the "Company"), comprising of a fresh issue of up to INR 580 million and an offer for sale of 5,516,141 Equity Shares (the "Issue").

THE PRICE BAND FOR THE OFFER HAS BEEN FIXED AT ₹170 TO ₹178 PER EQUITY SHARE

We refer to the captioned Issue, and in this regard would like to inform you that the Anchor Book opened and closed today, August 24, 2015.

The IPO Committee of the Company at its meeting held on August 24, 2015 in consultation with the Book Running Lead Managers, has finalized allocation of 2,632,369 Equity Shares in aggregate, to Anchor Investors at Anchor Investor allocation price of ₹ 178 per Equity Share (including share premium of ₹ 168 per Equity Share), aggregating to ₹ 468.56 million as per the details provided in Annexure - I.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For Pennar Engineered Building Systems Limited



Authorised Signatory

Name: Subhash Kishan Kandrapu

Designation: Company Secretary and Compliance Officer

ACS - 32743



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Building Systems Limited
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ANNEXURE – I

List of Anchor Investors

Sr. No.	Name of Anchor Investor	No. Of Equity Shares Allocated	As a percentage of the Anchor Investor Portion (%)
1	DSP Blackrock 3 Years Close Ended Equity Fund	494,382	18.78%
2	Nomura Singapore Limited	306,523	11.64%
3	Religare Invesco Mutual Fund - A/C Religare Invesco Mid N Small Cap Fund	85,034	3.23%
4	Religare Invesco Mutual Fund - A/C Religare Invesco Mid Cap Fund	21,958	0.83%
5	Religare Invesco Mutual Fund- A/C Religare Invesco Contra Fund	96,393	3.66%
6	Religare Invesco Mutual Fund - A/C Religare Invesco Tax Plan	46,597	1.77%
7	Religare Invesco Mutual Fund - A/C Religare Invesco Infrastructure Fund	30,918	1.17%
8	The Nomura Trust and Banking Co. Ltd as the trustee of Nomura India Stock Mother Fund	494,382	18.78%
9	HDFC Trustee Company Limited - HDFC Infrastructure Fund	280,900	10.67%
10	Birla Sunlife Trustee Company Private Limited A/c Birla Sunlife Emerging Leaders Fund - Series I	148,603	5.65%
11	Birla Sunlife Trustee Company Private Limited A/c Birla Sunlife Emerging Leaders Fund - Series II	119,037	4.52%
12	Birla Sunlife Trustee Company Private Limited A/c Birla Sunlife Emerging Leaders Fund - Series III	146,210	5.55%
13	Birla Sunlife Trustee Company Private Limited A/c Birla Sunlife Emerging Leaders Fund - Series IV	80,532	3.06%
14	Kotak Emerging Equity Scheme	280,900	10.67%
Total		2,632,369	100.00%

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