

October 26, 2015

Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Listing Department
BSE Limited
P.J. Tower,
Dalal Street
Mumbai – 400 001

Sub: Initial Public Offering of InterGlobe Aviation Limited (the “Company”) – Equity Shares allocated to Anchor Investors pursuant to the red herring prospectus dated October 16, 2015 filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana (“Red Herring Prospectus” or “RHP”) together with the addendum to the RHP dated October 16, 2015, published on October 17, 2015, and the corrigendum to the RHP dated October 19, 2015, published on October 20, 2015, second corrigendum to RHP dated October 26, 2015; and, in the case of Non-Residents, the preliminary offering memorandum of the Company dated October 16, 2015 (the “Preliminary Offering Memorandum”) and the supplement to the Preliminary Offering Memorandum Company dated October 19, 2015 and the second supplement to the Preliminary Offering Memorandum dated October 26, 2015 in respect of the Issue and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulation, 2009, as amended (“ICDR Regulations”)

Price Band: Rs 700 to Rs 765 per equity share of face value of Rs 10 each

The IPO Committee of the Board of Directors of the Company at its meeting held on October 26, 2015 has finalized allocation of 10,876,215 Equity Shares to Anchor Investors at Rs. 765 per Equity Share (including share premium of Rs 755 per Equity Share) aggregating to an amount of Rs 8320.30 million, in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Anchor Investor Allocation Price per Equity Share (in Rs.)	Equity Share Capital allocated as a percentage of the Issue size available for allocation to the Anchor Investors ⁽¹⁾
1	Fidelity Mt. Vernon Street Trust: Fidelity Series growth company fund	130,725	765	1.20%
2	FIDELITY MT. VERNON STREET TRUST FIDELITY GROWTH COMPANY FUND	408,292	765	3.75%
3	FIDELITY SECURITIES FUND - FIDELITY BLUE CHIP GROWTH FUND	211,699	765	1.95%
4	FIDELITY securities fund : Fidelity series blue chip growth fund	130,725	765	1.20%
5	GOVERNMENT OF SINGAPORE	690,060	765	6.34%
6	MONETARY AUTHORITY OF SINGAPORE	235,590	765	2.17%
7	Acacia Partners LP	244,035	765	2.24%
8	Acacia Institutional Partners LP	198,285	765	1.82%
9	Acacia Conservation Fund LP	152,535	765	1.40%
10	Acacia Banyan Partners	167,790	765	1.54%
11	ALBERTA TEACHERS RETIREMENT FUND BOARD	169,470	765	1.56%

12	NEUBERGER BERMAN EMERGING MARKET STRATEGY	162,705	765	1.50%
13	JANA EMERGING MARKETS SHARE TRUST	142,365	765	1.31%
14	NEUBERGER BERMAN EMERGING MARKETS EQUITY TRUST	203,370	765	1.87%
15	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP 200 FUND	592,995	765	5.45%
16	DB INTERNATIONAL (ASIA) LIMITED	512,055	765	4.71%
17	DAVIS INTERNATIONAL FUND	113,627	765	1.04%
18	SELECTED INTERNATIONAL FUND	100,067	765	0.92%
19	DSP BLACKROCK INDIA TIGER FUND	84,360	765	0.78%
20	DSP BLACKROCK OPPORTUNITIES FUND	46,365	765	0.43%
21	THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	82,200	765	0.76%
22	BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED	215,280	765	1.98%
23	GOVERNMENT PENSION FUND GLOBAL	428,790	765	3.94%
24	KUWAIT INVESTMENT AUTHORITY FUND 224	121,110	765	1.11%
25	COLUMBIA EMERGING MARKETS FUND	330,405	765	3.04%
26	RIVERSOURCE VARIABLE SERIES TRUST- THREADNEEDLE VARIABLE PORTFOLIO EMERGING MARKETS FUND	347,505	765	3.20%
27	Stichting Depository APG Emerging Markets Equity Pool	415,320	765	3.82%
28	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	326,250	765	3.00%
29	VERITABLE L.P. A/C VITTORIA FUND SR LP- ASIA PORTFOLIO	130,725	765	1.20%
30	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	792,225	765	7.28%
31	Credit Suisse Singapore Limited	130,725	765	1.20%
32	Amundi Funds - Equity India	254,220	765	2.34%
33	Chennai 2007 CO Harvard Management Co Inc	762,645	765	7.01%
34	Sundaram Mutual Fund A/c Sundaram Select Mid Cap	217,935	765	2.00%
35	Sundaram Mutual Fund A/c Sundaram Infrastructure Advantage Fund	45,750	765	0.42%
36	Sundaram Mutual Fund - Sundaram Tax Saver (Open Ended) Fund	117,645	765	1.08%
37	Goldman Sachs India Fund	321,930	765	2.96%
38	Goldman Sachs Trust - Goldman Sachs Emerging Markets Fund	83,070	765	0.76%
39	Tarra Fund	65,370	765	0.60%

40	Indus India Fund (Mauritius) Limited	453,855	765	4.17%
41	Abu Dhabi Investment Council - Tallyfish	224,055	765	2.06%
42	Wellington Trust Company, National Association Multiple Collective Invst Funds Trust II Michigan Treasury Intl Research Equity Portfolio	180,090	765	1.66%
43	Regime De Retraite D'Hydro - Quebec	132,000	765	1.21%
	Total	10,876,215		100.0%

(1) Rounded off to two decimals

As per the ICDR Regulations, in the event of Issue Price discovered through book building is higher than the Anchor Investor Issue Price, Anchor Investors would be required to bring in the additional amount within the pay-in date mentioned in the Anchor Investor Allocation Notice. If the Issue Price is lower than the price at which allocation has been made to Anchor Investors, the amount in excess of the Issue Price paid by the Anchor Investors shall not be refunded.

We request you to make the above mentioned information public by disclosing it on your website.

Capitalized terms not defined herein will have the same meaning as ascribed to such terms in the Red Herring Prospectus.

Thanking you
Yours faithfully,
For and on behalf of
InterGlobe Aviation Limited

Suresh Kumar Bhutani
Company Secretary and Compliance Officer



cc. Securities and Exchange Board of India, Mumbai