

August 28, 2015

The General Manager Listing Department Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400 051
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Sub: Proposed public issue of equity shares of face value of Rs. 10 each (the "Equity Shares") of Sadbhav Infrastructure Project Limited (the "Company") for cash aggregating upto Rs. [●] million consisting of Fresh Issue aggregating up to Rs. 4,250 million and Offer for Sale of upto 3,235,762 equity shares by Xander Investment Holding XVII Limited and upto 3,235,762 equity shares by Norwest Venture Partners VII – A – Mauritius (the "Selling Shareholders") (the "Issue")

The number of equity shares allocated under Anchor Investor Portion is 20,387,914 Equity Shares. The IPO Committee of the Board of Directors of the Company at its meeting held on August 28, 2015, in consultation with the Book Running Lead Managers, have finalized allocation of 20,387,914 Equity Shares to Anchor Investors at Rs 103 per Equity Share (including share premium of Rs 93 per Equity Share) in the following manner:

Sr. No.	Allottee No.	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as a percentage of no. of equity shares under Anchor Investor Portion
1.	1A	HDFC Trustee Company Limited - HDFC Infrastructure Fund	971,210	4.76%
2.	1B	HDFC Trustee Company Limited - HDFC Equity Fund	3,883,100	19.05%
3.	2A	Tata Equity Opportunities Fund	1,456,235	7.14%
4.	2B	Tata Trustee Co Ltd A/c Tata Mutual Fund A/c Tata Mid Cap Growth Fund	970,775	4.76%
5.	2C	Tata Trustee Co. Ltd A/c Tata Mutual Fund - Tata Infrastructure Fund	1,067,925	5.24%
6.	2D	Tata Trustee Co. Ltd A/c Tata Mutual Fund - Tata Long term equity Fund	388,455	1.91%
7.	3	Nomura India Investment Fund Mother Fund	4,854,310	23.81%
8.	4	Morgan Stanley Mauritius Company Limited	1,941,594	9.52%
9.	5	Amansa Holdings Private Limited	2,427,155	11.90%
10.	6	Tata AIA Life Insurance Co Ltd A/c Whole	970,920	4.76%

Sadbhav Infrastructure Project Ltd.

Regd Office : "Sadbhav House"

Opp. Law Garden Police Chowki,

Ellisbridge, Ahmedabad- 380006.

T : +91 79 26463384 F : +91 79 26400210

Web : www.sadbhav.co.in

E : info@sadbhav.co.in CIN : U45202GJ2007PLC049808

		Life Mid Cap Equity Fund ULIF		
11.	7	SBI Infrastructure Fund	1,456,235	7.14%
Total			20,387,914	100.00%

As per the SEBI Regulations, if the Issue Price discovered through the book building process is higher than the Anchor Investor Allocation Price have been allocated Equity Shares, Anchor Investors would be required to bring in the additional amount within the pay-in date mentioned in the Confirmation of Allocation Note.

We request you to make the above mentioned information public by disclosing it on your website.

Thanking you,

For Sadbhav Infrastructure Project Limited

G. Vesasi

Company Secretary
Gaurav Vesasi
M No : F7544



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