

October 27, 2015

To

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.	Listing Department BSE Limited P. J. Tower, Dalal Street, Fort, Mumbai - 400 001.
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Dear Sir/ Madam,

Sub.: Intimation regarding anchor allocation in the Initial Public Offering of S H Kelkar and Company Limited

The IPO Committee of the Board of Directors of the Company at its meeting held on October 27, 2015 has finalized allocation of 8,469,547 Equity Shares to Anchor Investors at Rs. 180 per Equity Share (including share premium of Rs. 170 per Equity Share) aggregating to an amount of Rs. 1,524.52 million, in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Anchor Investor allocation Price per Equity Share (Rs.)	Equity Share Capital allocated to Anchor Investors as a percentage of the Issue size available for allocation to Anchor Investors
1.	SMALLCAP WORLD FUND, INC	1,874,640	180	22.13%
2.	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	648,560	180	7.66%
3.	T. ROWE PRICE INTERNATIONAL DISCOVERY FUND	1,555,520	180	18.37%
4.	NEUBERGER BERMAN EMERGING MARKETS EQUITY TRUST	296,754	180	3.50%
5.	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	431,100	180	5.09%
6.	NEUBERGER BERMAN INVESTMENT FUNDS PLC/ NEUBERGER BERMAN EMERGING MARKET EQUITY FUND	279,930	180	3.31%
7.	HOSTPLUS POOLED SUPERANNUATION TRUST NEUBERGER AUSTRALIA PTY. LTD.	279,930	180	3.31%
8.	ALBERTA TEACHERS RETIREMENT FUND BOARD	279,930	180	3.31%
9.(A)	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE MANUFACTURING EQUITY FUND	422,240	180	4.99%



S H Kelkar And Company Limited

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9. (B)	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE SMALL AND MIDCAP FUND	105,600	180	1.25%
9.(C)	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE EMERGING LEADERS FUND – SERIES 5	27,760	180	0.33%
10.	ICICI PRUDENTIAL FMCG FUND	333,280	180	3.94%
11.(A)	L & T MUTUAL FUND TRUSTEE LIMITED – L & T INDIA PRUDENCE FUND	483,360	180	5.71%
11.(B)	L & T MUTUAL FUND TRUSTEE LIMITED – L & T MIDCAP FUND	102,960	180	1.22%
11.(C)	L & T MUTUAL FUND TRUSTEE LIMITED – L & T EMERGING BUSINESSES FUND	103,040	180	1.22%
12.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER	555,600	180	6.56%
13.	MOTILAL OSWAL MOST FOCUSED MIDCAP 30 FUND	689,343	180	8.14%
	Total	8,469,547		100.0%

We request you to make the above mentioned information public by disclosing it on your website.

Capitalized terms not defined herein will have the same meaning as ascribed to such terms in the Red Herring Prospectus dated October 15, 2015 read with the corrigendum notice dated October 20, 2015 (the “RHP”).

Thanking you.

Yours faithfully,

For S H Kelkar and Company Limited

Deepti Chandratre
Deepti Chandratre

Company Secretary and Compliance Officer

