

### **ALKEM LABORATORIES LTD.**

Regd. Office: "ALKEM HOUSE", Senapati Bapat Marg,

Lower Parel, MUMBAI 400 013. Phone: 3982 9999, Fax: 022 - 2495 2955

Email: contact@alkem.com Website: www.alkemlabs.com

CIN no.:- U00305MH1973PLC174201

To achieve value driven leadership in
Indian Health Care Industry and beyond...
Through
Quality that is infinite
Service that cares
Hardwork that endures

December 7, 2015

General Manager
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001,
Maharashtra, India.

Vice President
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051,
Maharashtra, India.

Sub.: Anchor Investors Information with respect to the proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares") of Alkem Laboratories Limited (the "Company") for cash, consisting of an offer for sale by the "Selling Shareholders (the "Issue").

# THE PRICE BAND FOR THE OFFER HAS BEEN FIXED AT Rs. 1,020 TO Rs. 1,050 PER EQUITY SHARE

We would like to inform you that the IPO Committee of the Company and the Selling Shareholders at their meeting held on December 7, 2015, in consultation with the Global Coordinators and Book Running Lead Managers of the Company, have finalized allocation of 37,66,358 Equity Shares in aggregate, to Anchor Investors at Anchor Investor Offer Price of Rs. 1,050 per Equity Share (including share premium of Rs. 1,048 per Equity Share) as per the details provided in **Annexure** – **I**.

We request you to make the above information public by disclosing the same on your website.

MUMB

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

Thanking you,

For Alkem Laboratories Limited

Authorised Signatory

**Manish Narang** 

Sr. V.P. Legal, Company Secretary & Compliance Officer

cc:

Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing SEBI Bhavan, Plot C4-A, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, India



## **ALKEM LABORATORIES LTD.**

Regd. Office: "ALKEM HOUSE", Senapati Bapat Marg, Lower Parel, MUMBAI 400 013. Phone: 3982 9999, Fax: 022 - 2495 2955 Email: contact@alkem.com Website: www.alkemlabs.com CIN no.:- U00305MH1973PLC174201



#### ANNEXURE - I

#### **List of Anchor Investors**

ppl No.	Name of the Anchor Investor	No. of Equity Shares	Bid price
The said		allocated	(Rs.)
1	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	1,90,624	1,050
2	DSP BLACKROCK MUTUAL FUND - DSP	1,90,624	1,050
	BLACKROCK SMALL & MID CAP FUND		
3	MORGAN STANLEY MAURITIUS COMPANY	3,05,200	1,050
	LIMITED		
4	APAX GLOBAL ALPHA LIMITED	1,90,624	1,050
5A	SBI PHARMA FUND	38,122	1,050
5B	SBI MAGNUM MULTIPLIER FUND	38,122	1,050
5C	SBI MAGNUM MULTICAP FUND	20,034	1,050
5D	SBI EQUITY OPPORTUNITIES FUND - SERIES II	19,068	1,050
5E	SBI EQUITY OPPORTUNITIES FUND - SERIES IV	19,068	1,050
5F	SBI MAGNUM MONTHLY INCOME PLAN	8,596	1,050
	FLOATER	,	
6	KUWAIT INVESTMENT AUTHORITY A/C KUWAIT	95,382	1,050
	INVESTMENT AUTH FD 225		
_	GRANDEUR PEAK INTERNATIONAL	95,382	1,050
7	OPPORTUNITIES FUND		
8	D.B. INTERNATIONAL (ASIA) LTD	1,43,150	1,050
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/CAXIS	47,762	1,050
	MUTUAL FUND A/C AXIS SMALL CAP FUND		
10	ICICI PRUDENTIAL TOP 100 FUND	2,85,964	1,050
11	CHENNAI 2007, C/O Harvard Management Co	1,90,470	1,050
	Inc		
12	PARVEST EQUITY INDIA	95,382	1,050
13A	IDFC CLASSIC EQUITY FUND	33,544	1,050
13B	IDFC MONTHLY INCOME PLAN	14,560	1,050
14	KOTAK MAHINDRA (UK) LTD A/C INDIA	95,382	1,050
	BLUECHIP (MAURITIUS) LTD		
15A	HDFC TRUSTEE COMPANY LIMITED - HDFC	1,90,428	1,050
	PRUDENCE FUND		
15B	HDFC TRUSTEE CO LTD PREMIER MULTICAP	47,768	1,050
130	FUND		
15C	HDFC TRUSTEE CO. LTD. A/C HDFC SMALL AND	47,768	1,050
	MID CAP FUND		
17A	FRANKLIN TEMPLETON MUTUAL FUND A/C	71,498	1,050
	TEMPLETON INDIA GROWTH FUND		44
17B	TEMPLETON INDIA EQUITY INCOME FUND	71,512	1,050



## ALKEM LABORATORIES LTD.

Regd. Office: "ALKEM HOUSE", Senapati Bapat Marg,
Lower Parel, MUMBAI 400 013. Phone: 3982 9999, Fax: 022 - 2495 2955
Email: contact@alkem.com Website: www.alkemlabs.com
CIN no.:- U00305MH1973PLC174201



17C	FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON PRIMA FUND	1,43,010	1,050
18	HDFC STANDARD LIFE INSURANCE COMPANY	1,43,010	1,050
10	LTD. TATA BALANCED FUND	47,768	1,050
19		5,712	1,050
20A	KOTAK CLASSIC EQUITY  KOTAK EMERGING EQUITY SCHME	89,670	1,050
20B		8,568	1,050
20C	KOTAK ANDCAR	24,752	1,050
20D	KOTAK MALUNDBA BALANCE LINIT SCHEME 00	14,280	1,050
20E	KOTAK MAHINDRA BALANCE UNIT SCHEME 99	30,478	1,050
22A	RELIANCE CAPITAL TRUSTEE CO LTD-A/C RELIANCE EQUITY SAVINGS FUND		
22B	RELIANCE CAPITAL TRUSTEE CO LTD-A/C- RELIANCE RETIREMENT FUND - WEALTH CREATION SCHEME	23,800	1,050
22C	RELIANCE CAPITAL TRUSTEE CO LTD -A/C- RELIANCE REGULAR SAVINGS FUND -EQUITY OPTION	95,242	1,050
22D	RELIANCE CAPITAL TRUSTEE CO. LTD- A/C RELIANCE PHARMA FUND	1,36,444	1,050
23	ICICI PRUDENTIAL LIFE INSURANCE COMPANY	1,90,624	1,050
24A	UTI - LONG TERM EQUITY FUND (TAX SAVING)	1,17,628	1,050
24B	UTI - PHARMA & HEALTHCARE FUND	17,738	1,050
24C	INDIA PHARMA FUND UNIT SCHEME OPTION A	7,644	1,050
25A	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND - SERIES 3	23,562	1,050
25B	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND - SERIES 4	12,362	1,050
25C	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE INDIA GENNEXT FUND	30,968	1,050
25D	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND - SERIES 1	26,040	1,050
25E	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE ADVANTAGE FUND	15,512	1,050
25F	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C INDIA ADVANTAGE (OFFSHORE) FUND	15,512	1,050
	Total	37,66,358	