



# MAHANAGAR GAS LIMITED

Ref: MGL/IPO/SE

June 20, 2016

**General Manager**

Dept. of Corporate Services  
BSE Ltd.  
PJ Towers, Dalal Street  
Mumbai - 400 001

**Vice President**

Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub: Proposed Public Offer of equity shares of face value of Rs. 10 each ("Equity Share") of Mahanagar Gas Limited ("Company") comprising of offer of sale of up to 2,46,94,500 Equity Shares by Selling Shareholders ("Offer for Sale")**

The IPO Committee of the Company, in consultation with the Selling Shareholders and the Book Running Lead Managers to the Offer, has finalized allocation of **7,348,350** Equity Shares, to Anchor Investors on June 20, 2016, at Anchor Investor allocation price of **Rs. 421** per Equity Share, in the following manner:

Sr. No.	Name of the Anchor Investor	Equity Shares allocated	% of Anchor Allocation	Issue price (Rs. Per Equity Share)
1	ALLARD GROWTH FUND	244,965	3.33%	421
2A	BNP PARIBAS DIVIDEND YIELD FUND	65,870	0.90%	421
2B	BNP PARIBAS LONG TERM EQUITY FUND	144,690	1.97%	421
2C	BNP PARIBAS MONTHLY INCOME PLAN	34,405	0.47%	421
3	AMUNDI FUNDS EQUITY INDIA	244,965	3.33%	421
4A	DSP BLACKROCK DUAL ADVANTAGE FUND SERIES - 19 - 36M	22,645	0.31%	421
4B	DSP BLACK ROCK DUAL ADVANTAGE FUND SERIES - 39 - 36M	5,880	0.08%	421
4C	DSP BLACKROCK MIP FUND	126,035	1.72%	421
4D	DSP BLACKROCK NATURAL RESOURCES AND NEW ENERGY FUND	23,345	0.32%	421
4E	DSP BLACKROCK EQUITY SAVINGS FUND	67,060	0.91%	421
5	FIL INVESTMENTS (MAURITIUS) LIMITED	244,965	3.33%	421
6	FIRST STATE INVESTMENTS (HONGKONG) LIMITED A/C FIRST STATE INDIAN SUBCONTINENT FUND	244,965	3.33%	421



**Regd. Office:** MGL House, Block G-33, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. | **T** +91 22 6678 5000

**F** +91 22 2654 0092 | **E** info@mahanagargas.com | **W** www.mahanagargas.com

**CIN No.** U40200MH1995PLC088133 | **An ISO 9001, 14001 & OHSAS 18001 Certified Company**

7	LANSFORSKRINGAR FONDFORVALTNING AKTIEBOLAG A/C LANSFORSKRINGAR ASIENFOND	244,965	3.33%	421
8	FRANKLIN TEMPLETON INVESTMENT FUNDS	244,965	3.33%	421
9	FRANKLIN INDIA SMALLER COMPANIES FUND	244,965	3.33%	421
10A	HDFC TRUSTEE COMPANY LTD. HDFC CORE AND SATELLITE FUND	89,845	1.22%	421
10B	HDFC TRUSTEE COMPANY LTD. HDFC EQUITY SAVINGS FUND	89,845	1.22%	421
10C	HDFC TRUSTEE COMPANY LTD. A/C HDFC RETIREMENT SAVINGS FUND - HYBRID - DEBT PLAN	3,535	0.05%	421
10D	HDFC TRUSTEE COMPANY LTD. A/C HDFC RETIREMENT SAVINGS FUND - EQUITY PLAN	42,735	0.58%	421
10E	HDFC TRUSTEE COMPANY LTD. A/C RETIREMENT SAVINGS FUND - HYBRID - EQUITY PLAN	19,005	0.26%	421
11A	SBI MAGNUM CHILDREN'S BENEFIT PLAN	11,900	0.16%	421
11B	SBI PSU FUND	202,195	2.75%	421
11C	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	30,870	0.42%	421
12	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE INDIAN SUBCONTINENT FUND A SUB FUND OF FIRST STATE INVESTMENT ICVC	244,965	3.33%	421
13	ABU DHABI INVESTMENT AUTHORITY - MERLION	244,965	3.33%	421
14A	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE DIVIDEND YIELD PLUS	166,285	2.26%	421
14B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND SERIES 3	50,785	0.69%	421
14C	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND SERIES 4	27,895	0.38%	421
15	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	244,965	3.33%	421
16A	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	244,965	3.33%	421
17A	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	71,295	0.97%	421
17B	KOTAK TAX SAVER SCHEME	173,670	2.36%	421
18	BNP PARIBAS ARBITRAGE	244,965	3.33%	421
19A	RELIANCE CAPITAL TRUSTEE CO LTD A/C - RELIANCE REGULAR SAVINGS FUND BALANCED OPTION	244,965	3.33%	421
20	SBI LIFE INSURANCE COMPANY LTD	244,965	3.33%	421
21A	SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND	126,245	1.72%	421




21B	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER	47,495	0.65%	421
21C	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED FUND	47,495	0.65%	421
21D	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN	23,730	0.32%	421
22A	UTI - DIVIDEND YIELD FUND	171,465	2.33%	421
22B	UTI - INFRASTRUCTURE FUND	73,500	1.00%	421
23	MORGAN STANLEY MAURITIUS COMPANY LIMITED	932,307	12.69%	421
24	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	390,924	5.32%	421
25	DB INTERNATIONAL ASIA LTD	635,889	8.65%	421
	<b>Total Allocation</b>	<b>7,348,350</b>	<b>100.00%</b>	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For and on behalf of **Mahanagar Gas Limited**

  
Mr. Alok Mishra  
Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India