



S.P.APPARELS LTD.



Regd. Office : 39-A, Extension Street, Kaikattipudur, AVINASHI - 641 654, Tirupur Dt., Tamil Nadu, India.
Phone : +91-4296-304000 Fax : +91-4296-304280, 304281 E-mail : spindia@s-p-apparels.com Web : www.s-p-apparels.com
CIN No. : U18101TZ2005PLC012295

August 1, 2016

General Manager,
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir/ Madam:

Re: Proposed Initial Public Offering of up to [●] equity shares of face value of Rs.10 each ("Equity Shares") of S.P. Apparels Limited (the "Company") for cash aggregating up to Rs.[●] million (the "Offer") consisting of a fresh issue of up to [●] Equity Shares aggregating up to Rs.2,150 million (the "Fresh Issue") and an offer for sale of up to 900,000 Equity Shares aggregating up to Rs.[●] million by New York Life Investment Management India Fund (FVCI) II LLC (the "Selling Shareholder" and such offer, the "Offer for Sale")

The IPO Committee of the Company at its meeting held on August 1, 2016, in consultation with the Selling Shareholder and the BRLMs to the Offer, has finalized allocation of **26,76,685** Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of Rs.268 per Equity Share (including a premium of Rs.258 per Equity Share) aggregating to Rs.717.35 million in the following manner:

Sr No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (Rs. per share)
1	DSP Blackrock Micro Cap Fund	634,315	23.7%	268.0
2	Goldman Sachs India Fund Limited	556,380	20.8%	268.0
3	Birla Sun Life Insurance Company Limited	556,325	20.8%	268.0
4	Morgan Stanley Mauritius Company Limited	369,920	13.8%	268.0
5	UTI - Balanced Fund	186,560	7.0%	268.0
6	UTI - Master Equity Plan Unit Scheme	186,615	7.0%	268.0
7	Principal Trustee Co. Pvt Ltd – Principal Mutual Fund – Principal Emerging Bluechip Fund	186,570	7.0%	268.0
	Total Anchor Allocation	26,76,685	100.0%	268.0





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As per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, in case the issue price discovered through the book-building process is higher than the Anchor Investor Allocation Price, Anchor Investors would be required to bring in the additional amount within the pay-in date mentioned in the revised CAN.

Please note that the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus registered with the Registrar of Companies, Tamil Nadu located at Coimbatore on July 21, 2016.

We request you to please make the above information public by disclosing the same on your website.

Thanking you,

For **S.P. Apparels Limited**

Authorised Signatory

K. Vinodhini

Company Secretary and Compliance Officer

