

Date: August 18, 2016

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF RS. 10 EACH (THE "EQUITY SHARES") OF RBL BANK LIMITED ("BANK" OR "THE ISSUER")

The Capital Raising Committee of the Board of Directors of the Bank at its meeting held on August 18, 2016 in consultation with the Global Coordinators and Book Running Lead Managers and Book Running Lead Managers, have finalized allocation of 161,72,887 Equity Shares in aggregate, to Anchor Investors at Rs. 225 per Equity Share (including share premium of Rs. 215 per Equity Share) in the following manner:

Sr. No.	Anchor Investor Name	No. of Shares Allotted	% of Anchor Investor Portion (%)	Bid Price (Rs.)
1	FIL INVESTMENTS MAURITIUS LIMITED	8,44,415	5.22%	225.00
2	GOVERNMENT PENSION FUND GLOBAL	8,44,415	5.22%	225.00
3	GOLDMAN SACHS INDIA FUND LIMITED	8,44,415	5.22%	225.00
4	GMO EMERGING DOMESTIC OPPORTUNITIES FUND, A SERIES OF GMO TRUST	8,44,415	5.22%	225.00
5	AUBURN LIMITED	8,44,415	5.22%	225.00
6	COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	4,44,470	2.75%	225.00
7	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	8,44,415	5.22%	225.00
8	RELIANCE CAPITAL TRUSTEE CO	8,44,415	5.22%	225.00
9	HDFC TRUSTEE COMPANY LIMITED- HDFC PRUDENCE FUND	8,44,415	5.22%	225.00
10	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	6,66,705	4.12%	225.00
11	SBI MUTUAL FUND	8,44,415	5.22%	225.00
12	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE MIDCAP FUND	6,66,705	4.12%	225.00



www.rblbank.com

RBL Bank Limited

(Formerly: The Ratnakar Bank Limited)

Controlling Office: One Indiabulls Centre, Tower 2B, 6th Floor, 841, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India | Tel: +91 224 302 0600 | Fax: +91 224 302 0520

Registered Office: 1st Lane, Shahupuri, Kolhapur- 416 001, India. | Tel. : +91 231 6650214 | Fax : +91 231 2657386

CIN: U65191PN1943PLC007308 • E-mail: customercare@rblbank.com

Sr. No.	Anchor Investor Name	No. of Shares Allotted	% of Anchor Investor Portion (%)	Bid Price (Rs.)
13	LORD ABBETT SECURITIES TRUST LORD ABBETT INTL OPPORTUNITIES FUND	3,11,189	1.92%	225.00
14	DSP BLACKROCK INDIA T.I.G.E.R. FUND	4,44,470	2.75%	225.00
15	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	8,44,415	5.22%	225.00
16	PI OPPORTUNITIES FUND – I	4,44,470	2.75%	225.00
17	AMUNDI FUNDS EQUITY INDIA	3,11,189	1.92%	225.00
18	COPTHALL MAURITIUS INVESTMENT LIMITED	6,22,248	3.85%	225.00
19	MERRILL LYNCH CAPITAL MARKETS SINGAPORE PTE. LTD	11,94,952	7.39%	225.00
20	DB INTERNATIONAL (ASIA) LTD	6,22,224	3.85%	225.00
21	AXIS MUTUAL FUND TRUSTEE LTD	4,44,470	2.75%	225.00
22	KOTAK MUTUAL FUND	4,44,470	2.75%	225.00
23	IDFC MUTUAL FUND	2,22,235	1.37%	225.00
24	SUNDARAM MUTUAL FUND	4,44,470	2.75%	225.00
25	MOTILAL OSWAL MUTUAL FUND	4,44,470	2.75%	225.00
	TOTAL	161,72,887	100%	

11 Mutual Funds have applied through a total of 28 schemes, scheme-wise details provided in table below:

Sr. No.	Anchor Investor Name	No. of Shares Allotted	% of Anchor Investor Portion (%)	Bid price (Rs.)
1	RELIANCE CAPITAL TRUSTEE CO A/C RELIANCE BANKING FUND	4,22,175	2.61%	225.00
2	RELIANCE CAPITAL TRUSTEE CO. LTD- A/C RELIANCE SMALL CAP FUND	4,22,240	2.61%	225.00
3	HDFC TRUSTEE COMPANY LIMITED- HDFC PRUDENCE FUND	8,44,415	5.22%	225.00
4	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	6,66,705	4.12%	225.00
5	SBI MUTUAL FUND A/C SBI SMALL AND MIDCAP FUND	2,37,120	1.47%	225.00
6	SBI MUTUAL FUND A/C MAGNUM MULTICAP FUND	2,36,990	1.47%	225.00

Sr. No.	Anchor Investor Name	No. of Shares Allotted	% of Anchor Investor Portion (%)	Bid price (Rs.)
7	SBI MUTUAL FUND - MIDCAP	2,36,990	1.47%	225.00
8	SBI MUTUAL FUND - SBI BANKING & FINANCIAL SERVICES FUND	1,33,315	0.82%	225.00
9	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE MIDCAP FUND	6,66,705	4.12%	225.00
10	DSP BLACKROCK INDIA T.I.G.E.R. FUND	4,44,470	2.75%	225.00
11	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FOCUSED 25 FUND	4,44,470	2.75%	225.00
12	KOTAK CLASSIC EQUITY	44,460	0.27%	225.00
13	KOTAK TAX SAVER SCHEME	2,00,005	1.24%	225.00
14	KOTAK MIDCAP	2,00,005	1.24%	225.00
15	IDFC CLASSIC EQUITY FUND	1,33,315	0.82%	225.00
16	IDFC TAX ADVANTAGE (ELSS) FUND	88,920	0.55%	225.00
17	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY MULTIPLIER	1,06,665	0.66%	225.00
18	SUNDARAM MUTUAL FUND A/C SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	62,205	0.38%	225.00
19	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN- AGGRESSIVE PLAN	44,460	0.27%	225.00
20	SUNDARAM MUTUAL FUND- SUNDARAM BALANCED FUND	57,785	0.36%	225.00
21	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES - II	57,785	0.36%	225.00
22	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES - III	35,555	0.22%	225.00
23	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES IV	39,975	0.25%	225.00
24	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND	22,230	0.14%	225.00

Sr. No.	Anchor Investor Name	No. of Shares Allotted	% of Anchor Investor Portion (%)	Bid price (Rs.)
25	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND SERIES II	17,810	0.11%	225.00
26	MOTILAL OSWAL MOST FOCUSED MIDCAP 30 FUND	2,11,055	1.30%	225.00
27	MOTILAL OSWAL MOST FOCUSED MULTICAP 35 FUND	2,11,055	1.30%	225.00
28	MOTILAL OSWAL MOST FOCUSED LONG TERM FUND	22,360	0.14%	225.00
	TOTAL	63,11,240	39.02%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus/Prospectus.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

Authorised Signatory

Name: Vinay Tripathi

Designation: Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**
Corporate Finance Department
Division of Issues and Listing
"SEBI Bhavan"
Plot No C4-A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India