

Date: 24 October, 2016

To

Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051	The General Manager Dept. of Corporate Services Bombay Stock Exchange Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001
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Dear Sir,

Sub: Public Issue/Offer of equity shares of face value of Rs. 10 each of PNB Housing Finance Limited ("Company" and "Offer", respectively)

The IPO Committee/Board of Directors of the Company at the meeting held on October 24, 2016, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 11,537,902 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 775 per Equity Share (including share premium of Rs. 765 per Equity Share) in the following manner:

S.No.	Form No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price (Rs.)	Total amount (Rs.)
1	1	General Atlantic Singapore Fund FII Pte Ltd	602,566	5.22%	775.00	466,988,650.0
2	2	SBI Life Insurance Company Limited	300,333	2.60%	775.00	232,758,075.0
3	3	Chennai 2007	215,194	1.87%	775.00	166,775,350.0
4	4A	HDFC Small and Midcap Fund	52,174	0.45%	775.00	40,434,850.0
5	4B	HDFC Trustee Company Limited - HDFC Prudence Fund	464,018	4.02%	775.00	359,613,950.0
6	5	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Small Cap Fund	103,284	0.90%	775.00	80,045,100.0
7	6	Tata Trustee Co. Ltd A/C Tata Mutual fund - Tata India Tax Savings Fund	64,543	0.56%	775.00	50,020,825.0
8	7A	IDFC Imperial Equity Fund	25,821	0.22%	775.00	20,011,275.0



9	7B	IDFC Equity Fund	19,361	0.17%	775.00	15,004,775.0
10	7C	IDFC Tax Advantage (ELSS) Fund	19,361	0.17%	775.00	15,004,775.0
11	8	Government Of Singapore	622,687	5.40%	775.00	482,582,425.0
12	9	Monetary Authority Of Singapore	238,127	2.06%	775.00	184,548,425.0
13	10	Credit Suisse (Singapore) Limited	129,086	1.12%	775.00	100,041,650.0
14	11	Neuberger Berman Emerging Markets Equity Fund	216,923	1.88%	775.00	168,115,325.0
15	12	Neuberger Berman Emerging Markets Equity Master Fund L.P.	299,573	2.60%	775.00	232,169,075.0
16	14	Wells Fargo Funds Trust A/C Wells Fargo Advantage Emerging Markets Equity Fund	172,159	1.49%	775.00	133,423,225.0
17	15	HDFC Standard Life Insurance Co Ltd	263,986	2.29%	775.00	204,589,150.0
18	16 A	SBI Resurgent India Opportunities Scheme	20,007	0.17%	775.00	15,505,425.0
19	16 B	SBI Magnum Multicap Fund	296,172	2.57%	775.00	229,533,300.0
20	16 C	SBI Banking And Financial Services Fund	200,013	1.73%	775.00	155,010,075.0
21	17	Franklin Templeton Mutual Fund A/C Franklin India Prima Fund	387,163	3.36%	775.00	300,051,325.0
22	18	Tata AIA Life Insurance Co Ltd A/C Whole Life Mid Cap Equity Fund Ulif 009 04/01/07 Wle 110	98,933	0.86%	775.00	76,673,075.0
23	19	The Nomura Trust & Banking Co., As The Trustee Of Nomura India Stock Mother Fund	423,700	3.67%	775.00	328,367,500.0
24	20	Acacia Banyan Partners	473,442	4.10%	775.00	366,917,550.0
25	21	Pioneer Funds - Indian Equity	215,194	1.87%	775.00	166,775,350.0
26	22	Reliance Capital Trustee Co. Ltd A/C Reliance Banking Fund	387,163	3.36%	775.00	300,051,325.0
27	23A	ICICI Prudential Banking And Financial Services Fund	312,189	2.71%	775.00	241,946,475.0
28	23B	ICICI Prudential Dividend Yield Equity Fund	74,974	0.65%	775.00	58,104,850.0
29	24A	Sundaram Mutual Fund A/C Sundaram Select Focus	52,820	0.46%	775.00	40,935,500.0
30	24B	Sundaram Mutual Fund A/C Sundaram Infrastructure Advantage Fund	76,285	0.66%	775.00	59,120,875.0
31	25	Eastspring Investments	172,159	1.49%	775.00	133,423,225.0

		(Singapore) Limited A/C Dragon Peacock Investments Limited				
32	26	Eastspring Investments India Equity Open Limited	172,159	1.49%	775.00	133,423,225.0
33	27	Kuwait Investment Authority Fund 225	172,178	1.49%	775.00	133,437,950.0
34	28	Wasatch Emerging Markets Select Fund	64,524	0.56%	775.00	50,006,100.0
35	29	Macquarie Emerging Markets Asian Trading Pte. Ltd.	443,327	3.84%	775.00	343,578,425.0
36	30	East Bridge Capital Master Fund Limited	172,159	1.49%	775.00	133,423,225.0
37	31	Bharti Axa Life Insurance Company Ltd.	85,481	0.74%	775.00	66,247,775.0
38	32A	Birla Sun Life Trustee Company Private Limited A/C India Advantage (Offshore) Fund	38,741	0.34%	775.00	30,024,275.0
39	32B	Birla Sunlife Trustee Company Private Limited A/C Birla Sun Life Infrastructure Fund	25,802	0.22%	775.00	19,996,550.0
40	32C	Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Balanced 95 Fund	116,128	1.01%	775.00	89,999,200.0
41	32D	Birla Sunlife Trustee Company Private Limited A/C Birla Sunlife Banking and Financial Services Fund	64,524	0.56%	775.00	50,006,100.0
42	32E	Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Equity Fund	64,524	0.56%	775.00	50,006,100.0
43	32F	Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Midcap Fund	77,444	0.67%	775.00	60,019,100.0
44	33A	Motilal Oswal Most Focused Multicap 35 Fund	129,048	1.12%	775.00	100,012,200.0
45	34	Blackrock India Equities (Mauritius) Limited	215,213	1.87%	775.00	166,790,075.0
46	35	Kuwait Investment Authority Fund 224	134,501	1.17%	775.00	104,238,275.0
47	36	The Master Trust Bank of Japan, Ltd As Trustee of Blackrock India Equity Fund	80,693	0.70%	775.00	62,537,075.0
48	37	Invesco India Mauritius Limited	215,194	1.87%	775.00	166,775,350.0
49	38	Stichting Depositary APG Emerging Markets Equity Pool	215,194	1.87%	775.00	166,775,350.0
50	39	FIL Investments (Mauritius) Ltd	258,248	2.24%	775.00	200,142,200.0

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51	40	Birla Sun Life Insurance Company Limited	171,209	1.48%	775.00	132,686,975.0
52	41A	DSP Blackrock Equity Fund	84,778	0.73%	775.00	65,702,950.0
53	41B	DSP Blackrock Equity Savings Fund	5,358	0.05%	775.00	4,152,450.0
54	41C	DSP Blackrock Focus 25 Fund	66,177	0.57%	775.00	51,287,175.0
55	41D	DSP Blackrock India T.I.G.E.R. Fund	51,661	0.45%	775.00	40,037,275.0
56	41E	DSP Blackrock TAX Saver Fund	53,447	0.46%	775.00	41,421,425.0
57	41F	DSP Blackrock Opportunities Fund	44,631	0.39%	775.00	34,589,025.0
58	41G	DSP Blackrock Balanced Fund	77,121	0.67%	775.00	59,768,775.0
59	41H	DSP Blackrock MIP Fund	3,800	0.03%	775.00	2,945,000.0
60	41I	DSP Blackrock Dual Advantage Fund - Series 39 - 36M	190	0.00%	775.00	147,250.0
61	42A	UTI - Mastershare Unit Scheme	91,656	0.79%	775.00	71,033,400.0
62	42B	UTI - Infrastructure Fund	45,163	0.39%	775.00	35,001,325.0
63	42C	UTI Long Term Advantage Fund Series III	51,623	0.45%	775.00	40,007,825.0
64	42D	UTI - Banking Sector Fund	69,692	0.60%	775.00	54,011,300.0
65	43A	BNP Paribas Equity Fund	64,315	0.56%	775.00	49,844,125.0
66	43B	BNP Paribas Long Term Equity Fund	21,204	0.18%	775.00	16,433,100.0
67	43C	BNP Paribas Midcap Fund	29,678	0.26%	775.00	23,000,450.0
68	43D	BNP Paribas Dividend Yield Fund	10,716	0.09%	775.00	8,304,900.0
69	43E	BNP Paribas Monthly Income Plan	3,211	0.03%	775.00	2,488,525.0
70	44	Citigroup Global Markets Mauritius Private Limited	632,624	5.48%	775.00	490,283,600.0
71	45	Swiss Finance Corporation (Mauritius) Limited	215,156	1.86%	775.00	166,745,900.0
		Total	11,537,902	100.00%		8,941,874,050



Set forth below is the scheme-wise allocation to domestic Mutual Funds:

S.No.	Form No.	Name of Scheme	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price (Rs.)	Total Amount (Rs.)
1	4A	HDFC Small and Midcap Fund	52,174	0.45%	775.00	40,434,850
2	4B	HDFC Trustee Company Limited - HDFC Prudence Fund	464,018	4.02%	775.00	359,613,950
3	5	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Small Cap Fund	103,284	0.90%	775.00	80,045,100
4	6	Tata Trustee Co. Ltd A/C Tata Mutual fund - Tata India Tax Savings Fund	64,543	0.56%	775.00	50,020,825
5	7A	IDFC Imperial Equity Fund	25,821	0.22%	775.00	20,011,275
6	7B	IDFC Equity Fund	19,361	0.17%	775.00	15,004,775
7	7C	IDFC Tax Advantage (ELSS) Fund	19,361	0.17%	775.00	15,004,775
8	16A	SBI Resurgent India Opportunities Scheme	20,007	0.17%	775.00	15,505,425
9	16B	SBI Magnum Multicap Fund	296,172	2.57%	775.00	229,533,300
1	16C	SBI Banking And Financial Services Fund	200,013	1.73%	775.00	155,010,075
1	17	Franklin Templeton Mutual Fund A/C Franklin India Prima Fund	387,163	3.36%	775.00	300,051,325
1	22	Reliance Capital Trustee Co. Ltd A/C Reliance Banking Fund	387,163	3.36%	775.00	300,051,325
1	23A	ICICI Prudential Banking And Financial Services Fund	312,189	2.71%	775.00	241,946,475
1	23B	ICICI Prudential Dividend Yield Equity Fund	74,974	0.65%	775.00	58,104,850
1	24A	Sundaram Mutual Fund A/C Sundaram Select Focus	52,820	0.46%	775.00	40,935,500
1	24B	Sundaram Mutual Fund A/C Sundaram Infrastructure	76,285	0.66%	775.00	59,120,875

पंजीकृत कार्यालय: 9वीं मंजिल, अंतरिक्ष भवन, 22, कस्तूरबा गाँधी मार्ग, न्यू दिल्ली - 110001

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CIN: U65922DL1988PLC033856



		Advantage Fund				
1	32A	Birla Sun Life Trustee Company Private Limited A/C India Advantage (Offshore) Fund	38,741	0.34%	775.00	30,024,275
1	32B	Birla Sunlife Trustee Company Private Limited A/C Birla Sun Life Infrastructure Fund	25,802	0.22%	775.00	19,996,550
1	32C	Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Balanced 95 Fund	116,128	1.01%	775.00	89,999,200
2	32D	Birla Sunlife Trustee Company Private Limited A/C Birla Sunlife Banking and Financial Services Fund	64,524	0.56%	775.00	50,006,100
2	32E	Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Equity Fund	64,524	0.56%	775.00	50,006,100
2	32F	Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Midcap Fund	77,444	0.67%	775.00	60,019,100
2	33A	Motilal Oswal Most Focused Multicap 35 Fund	129,048	1.12%	775.00	100,012,200
2	41A	DSP Blackrock Equity Fund	84,778	0.73%	775.00	65,702,950
2	41B	DSP Blackrock Equity Savings Fund	5,358	0.05%	775.00	4,152,450
2	41C	DSP Blackrock Focus 25 Fund	66,177	0.57%	775.00	51,287,175
2	41D	DSP Blackrock India T.I.G.E.R. Fund	51,661	0.45%	775.00	40,037,275
2	41E	DSP Blackrock TAX Saver Fund	53,447	0.46%	775.00	41,421,425
2	41F	DSP Blackrock Opportunities Fund	44,631	0.39%	775.00	34,589,025
3	41G	DSP Blackrock Balanced Fund	77,121	0.67%	775.00	59,768,775
3	41H	DSP Blackrock MIP Fund	3,800	0.03%	775.00	2,945,000
3	41I	DSP Blackrock Dual Advantage Fund - Series 39 - 36M	190	0.00%	775.00	147,250
3	42A	UTI - Mastershare Unit Scheme	91,656	0.79%	775.00	71,033,400
3	42B	UTI - Infrastructure Fund	45,163	0.39%	775.00	35,001,325
3	42C	UTI Long Term Advantage Fund Series III	51,623	0.45%	775.00	40,007,825



3	42D	UTI - Banking Sector Fund	69,692	0.60%	775.00	54,011,300
3	43A	BNP Paribas Equity Fund	64,315	0.56%	775.00	49,844,125
3	43B	BNP Paribas Long Term Equity Fund	21,204	0.18%	775.00	16,433,100
3	43C	BNP Paribas Midcap Fund	29,678	0.26%	775.00	23,000,450
4	43D	BNP Paribas Dividend Yield Fund	10,716	0.09%	775.00	8,304,900
4	43E	BNP Paribas Monthly Income Plan	3,211	0.03%	775.00	2,488,525
		Total	3,845,980	100.00		2,980,634,500

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 15, 2016 registered with the Registrar of Companies, NCT of Delhi and Haryana.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **PNB Housing Finance Limited**

Authorised Signatory

Name: Sanjay Jain

Designation: Company Secretary & Head Compliance

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India