

S Chand And Company Limited

Corporate Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.
Registered Office: Ravindra Mansion, Ram Nagar, New Delhi - 110055, India.

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Date: April 25, 2017

To

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial Public Offer (the "Offer") of equity shares of face value of Rs. 5 each (the "Equity Shares") of S Chand And Company Limited (the "Company")

The IPO Committee of the Company at its meeting held on April 25, 2017, and the Selling Shareholders in consultation with Book Running Lead Managers to the Offer, have finalized allocation of 3,262,194 Equity Shares, to Anchor Investors at Anchor Investor Offer price of Rs. 670.00 per Equity Share (including share premium of Rs. 665.00 per Equity Share) in the following manner:

S. NO	NAME OF THE ANCHOR INVESTOR	NO. OF EQUITY SHARES ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE (PER EQUITY SHARE)
1	THE NOMURA TRUST AND BANKING CO. LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	343,288	10.52%	670
2	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	298,518	9.15%	670
3	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	171,600	5.26%	670
4	HDFC TRUSTEE COMPANY LIMITED A/C - HDFC BALANCED FUND	96,800	2.97%	670
5	HDFC TRUSTEE COMPANY LIMITED - HDFC EQUITY SAVING FUND	30,118	0.92%	670
6	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	268,664	8.24%	670
7	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE SMALL CAP FUND	223,894	6.86%	670
8	BIRLA SUNLIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUNLIFE MIDCAP FUND	223,894	6.86%	670
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C - AXIS EQUITY SAVER FUND	126,874	3.89%	670

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10	AXIS MUTUAL FUND TRUSTEE LIMITED A/C - AXIS SMALL CAP FUND	52,250	1.60%	670
11	KOTAK CLASSIC EQUITY	11,924	0.37%	670
12	KOTAK MIDCAP	83,600	2.56%	670
13	KOTAK TAX SAVER SCHEME	83,600	2.56%	670
14	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES I	9,570	0.29%	670
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES X	3,850	0.12%	670
16	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XI	8,800	0.27%	670
17	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XII	6,270	0.19%	670
18	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	3,850	0.12%	670
19	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES II	6,270	0.19%	670
20	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES III	5,170	0.16%	670
21	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES IV	3,960	0.12%	670
22	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES V	17,600	0.54%	670
23	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES VI	25,960	0.80%	670
24	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES VII	14,080	0.43%	670
25	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES VIII	10,340	0.32%	670
26	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	11,110	0.34%	670
27	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES IX	6,050	0.19%	670
28	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	4,400	0.13%	670



29	SUNDARAM MUTUAL FUND - SUNDARAM BALANCED FUND	41,844	1.28%	670
30	HDFC STANDARD LIFE INSURANCE COMPANY LTD	179,124	5.49%	670
31	SBI LIFE INSURANCE COMPANY LIMITED	179,124	5.49%	670
32	VOLRADO VENTURE PARTNERS FUND II	179,124	5.49%	670
33	NOMURA SINGAPORE LIMITED	198,176	6.07%	670
34	BNP PARIBAS ARBITRAGE	233,398	7.15%	670
35	INDUS INDIA FUND (MAURITIUS) LIMITED	99,100	3.04%	670
	TOTAL	3,262,194		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For S. Chand and Company Limited

Authorised Signatory

Name: Jagdeep Singh

Designation: Company Secretary & Compliance Officer

cc: Securities and Exchange Board of India

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India